

ACX

Advanced Ceramic X Corporation

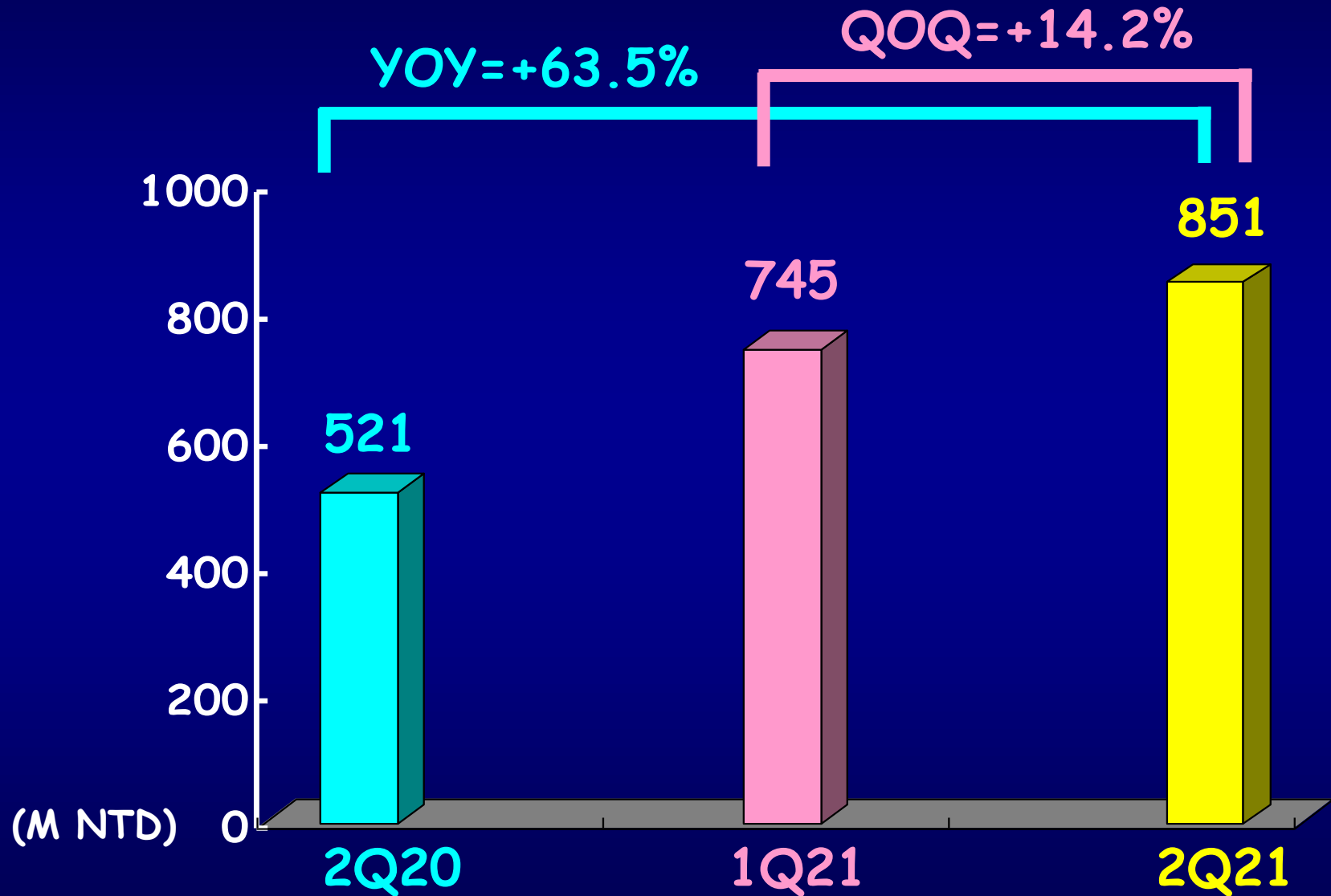


Wireless SIP Solutions

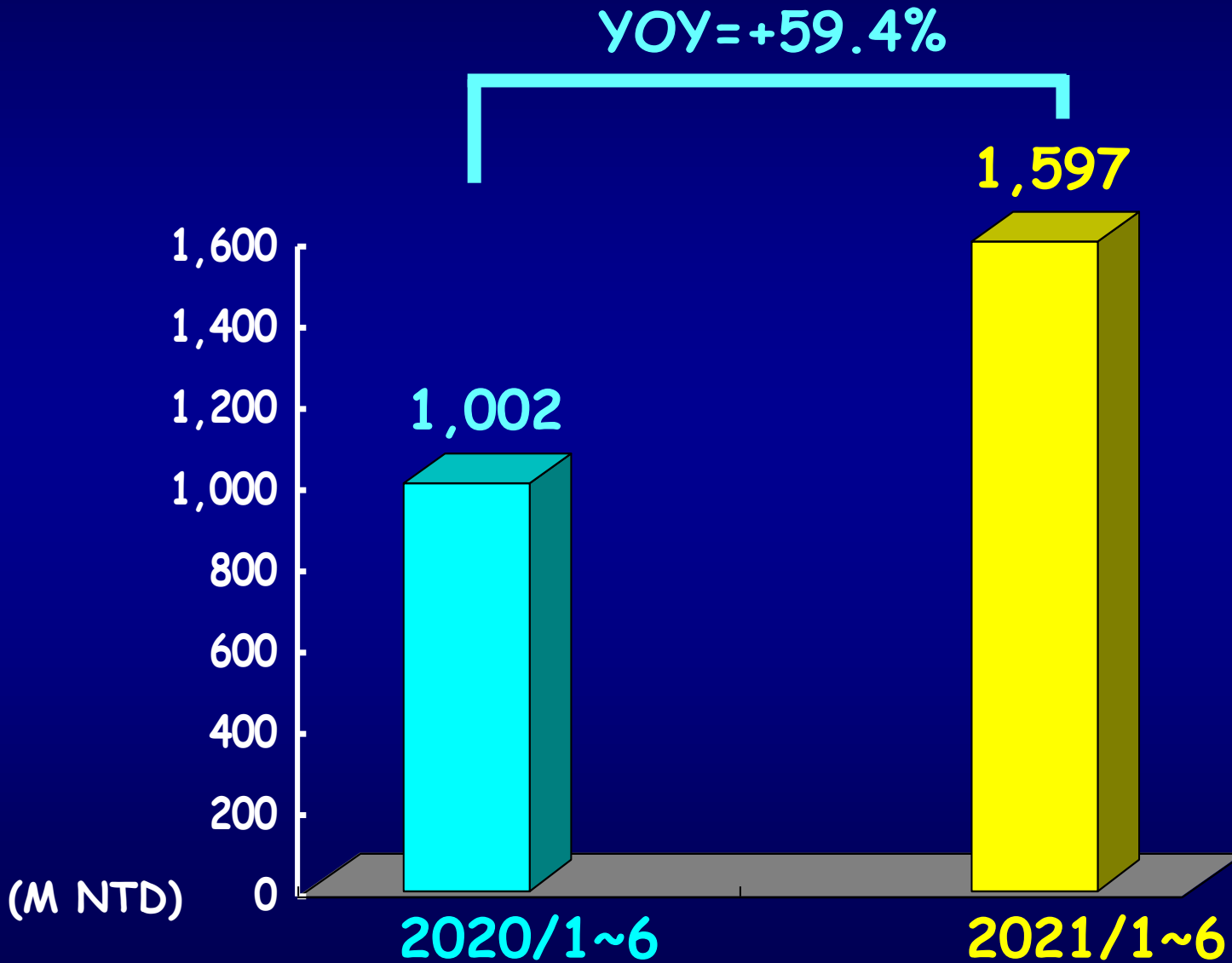
無線通訊整合元件與模組專家

Sep 16th, 2021

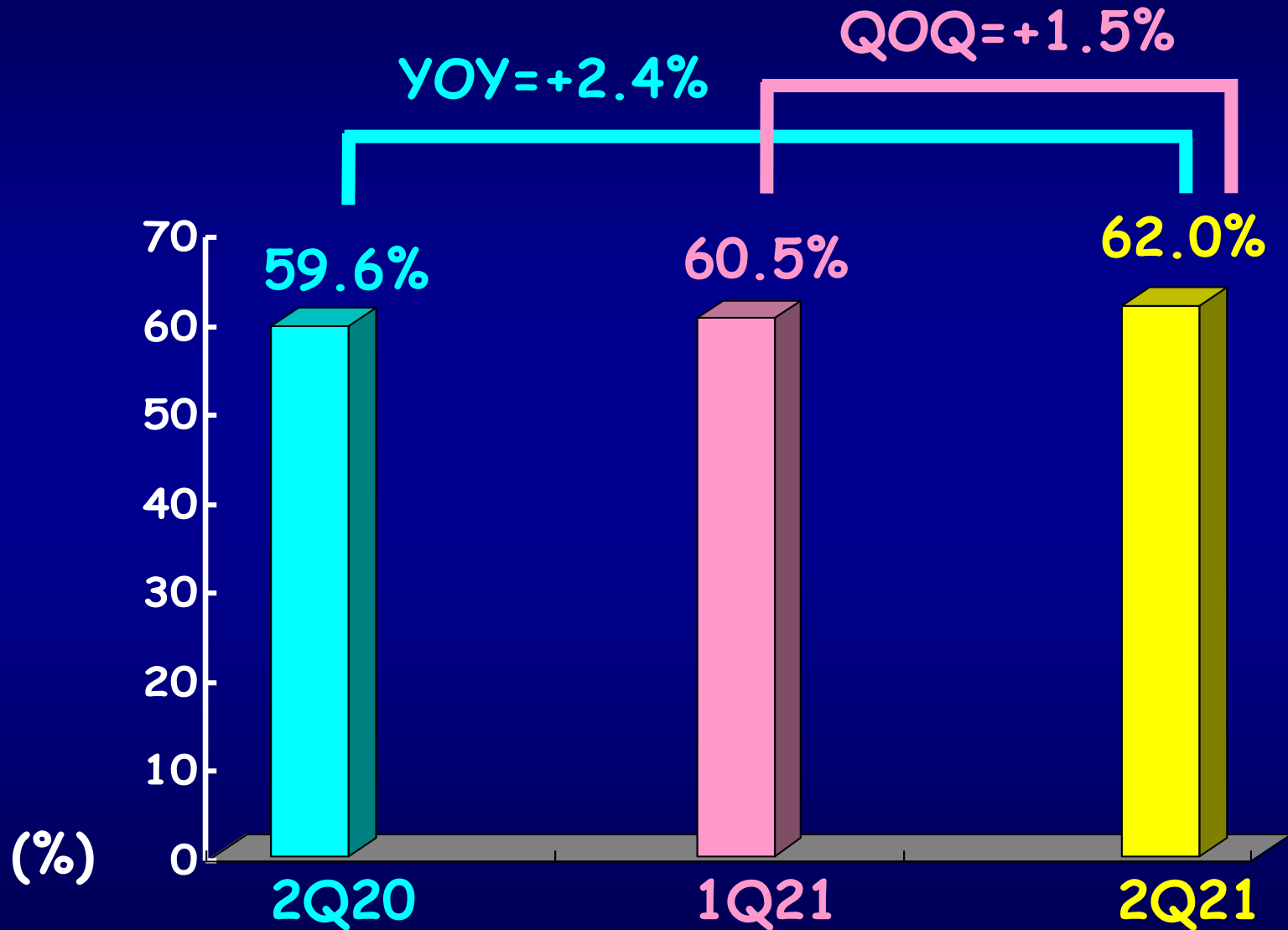
Revenue



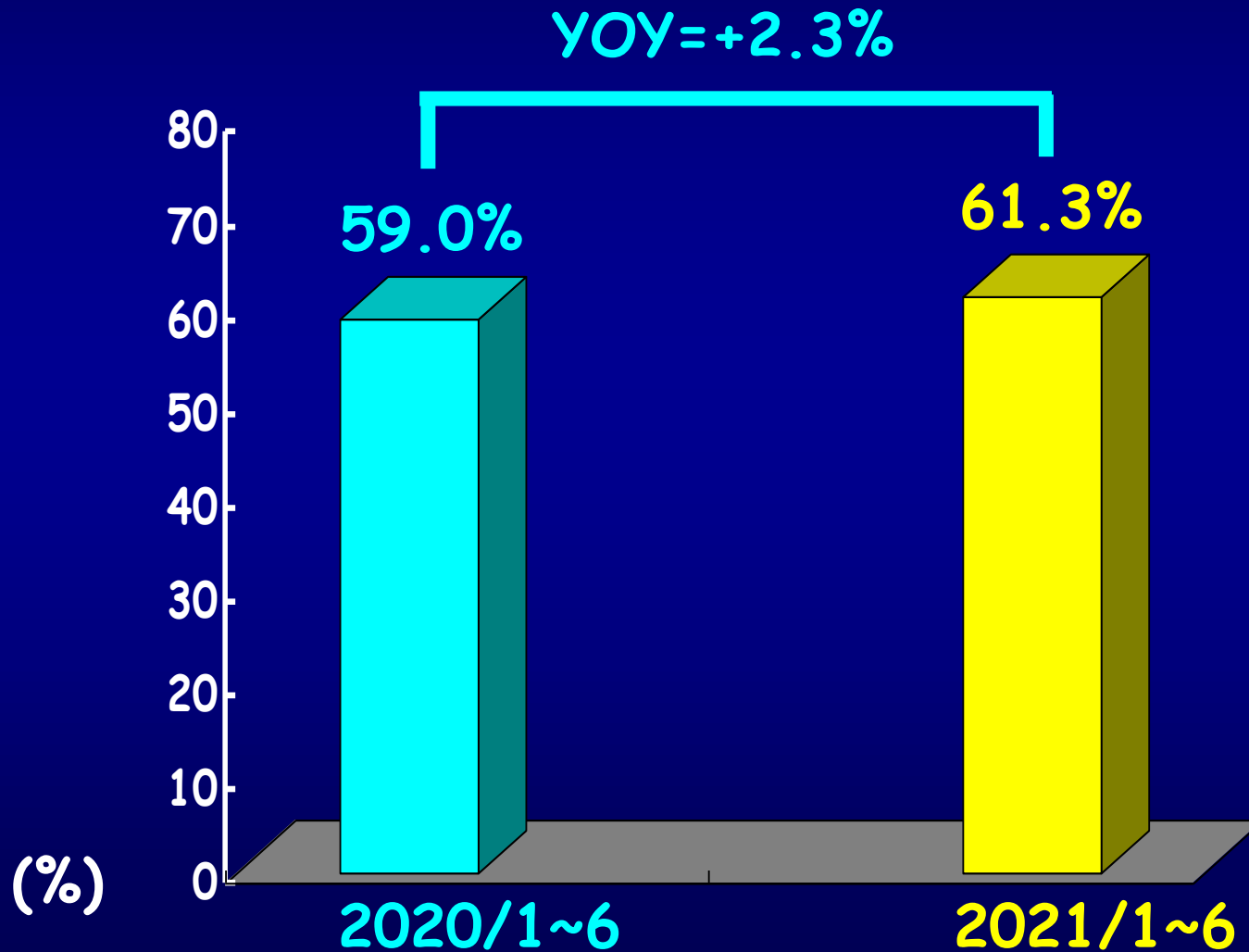
Revenue



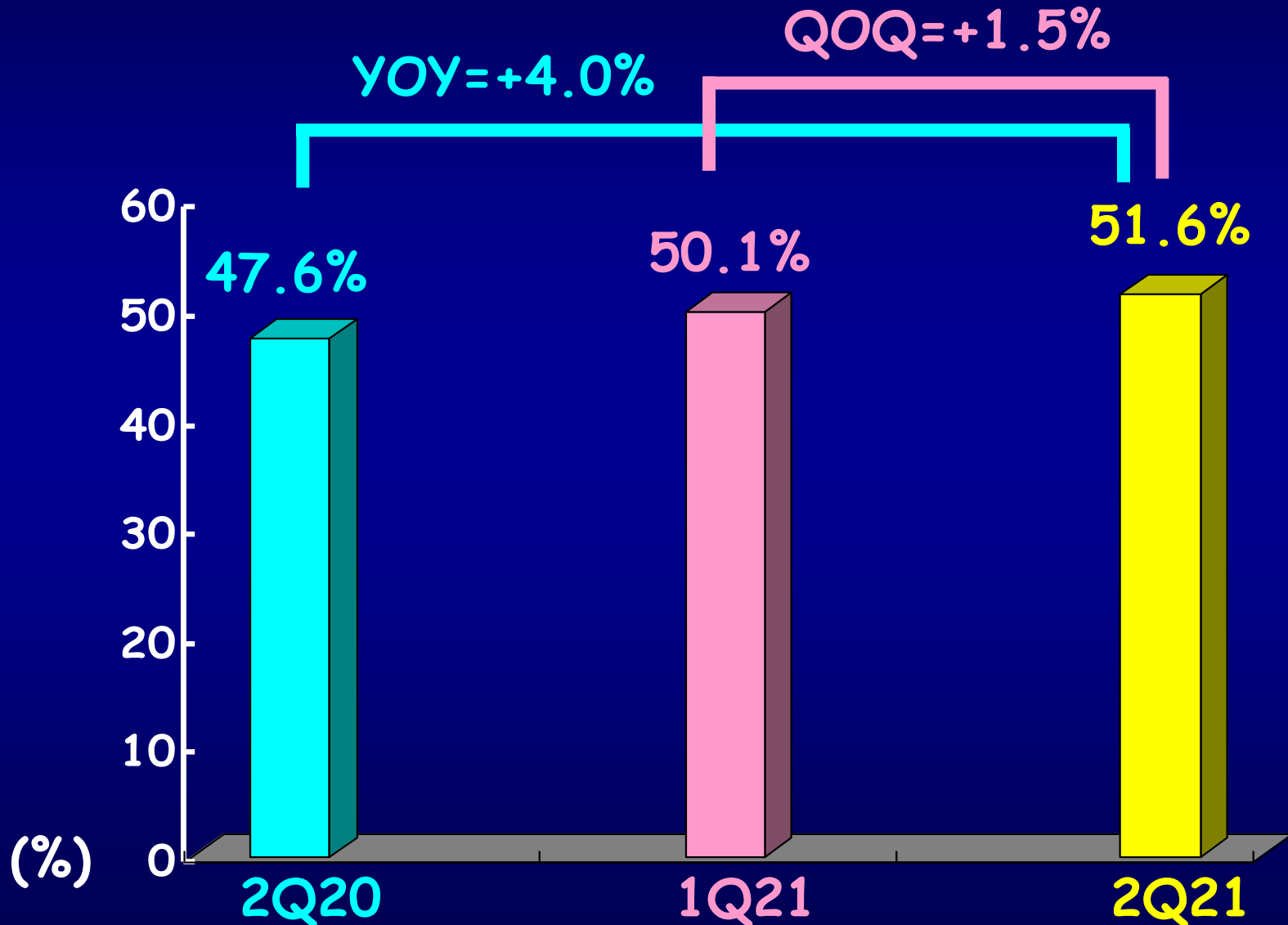
Gross Margin



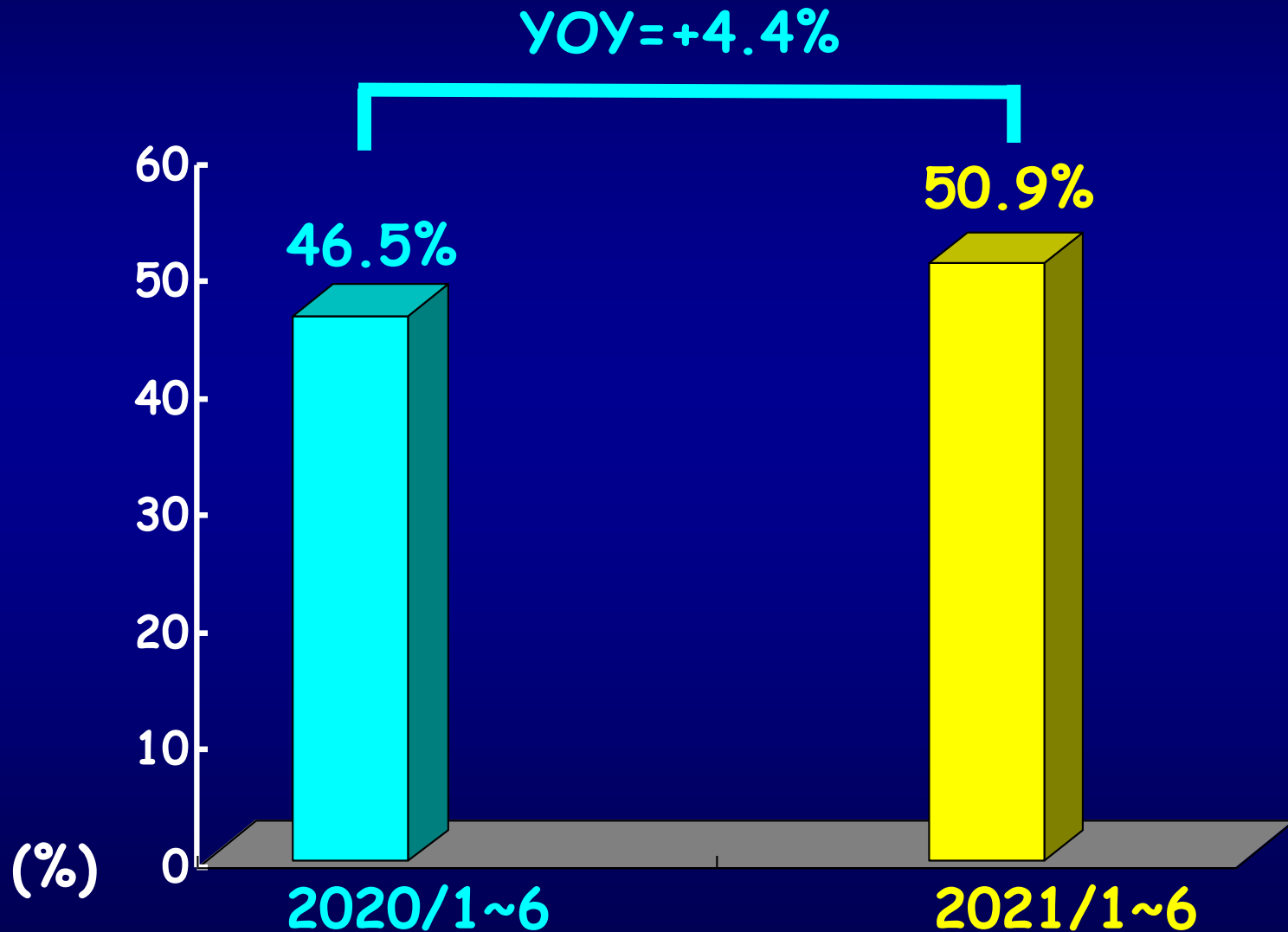
Gross Margin



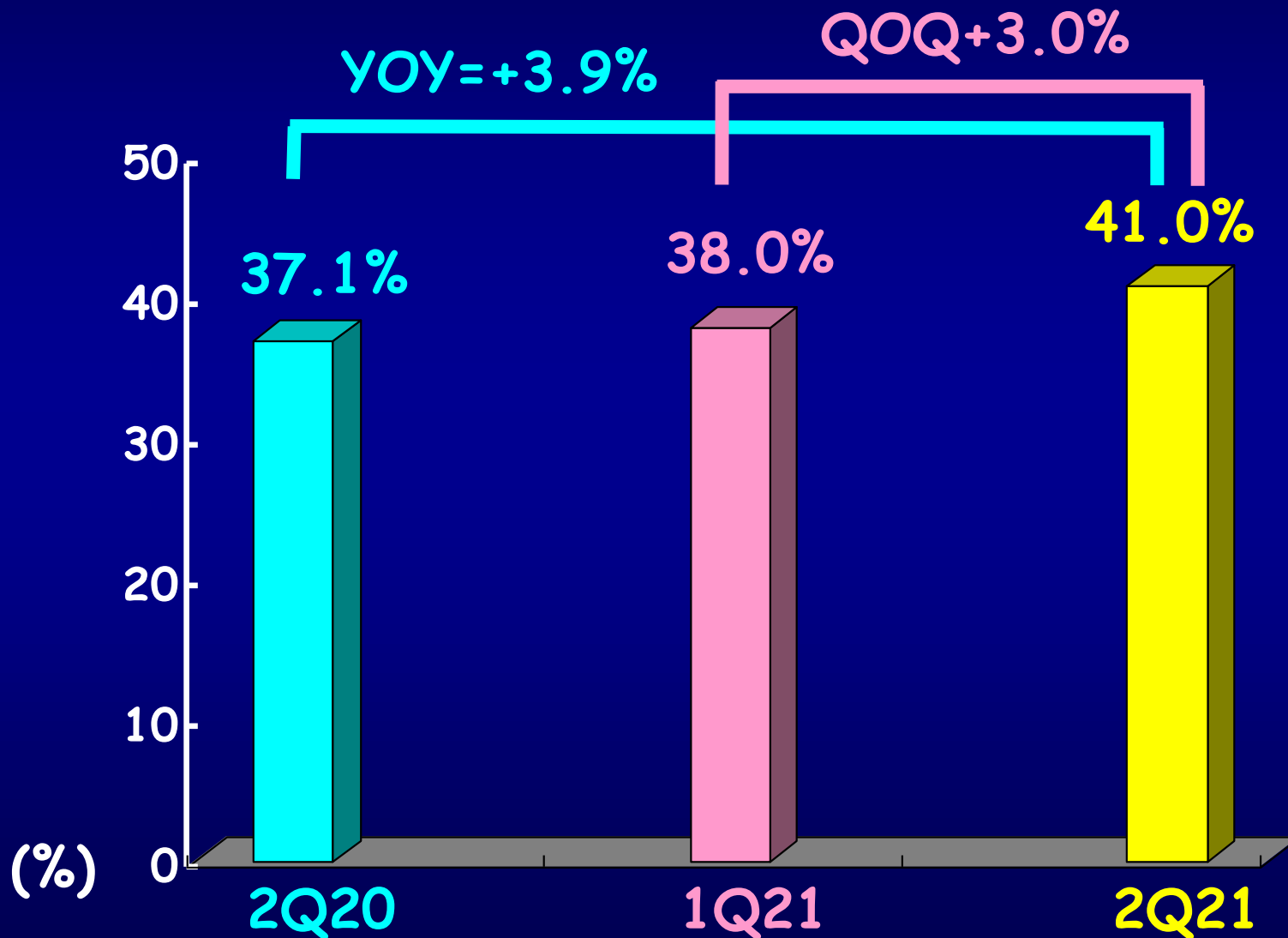
Operating Margin



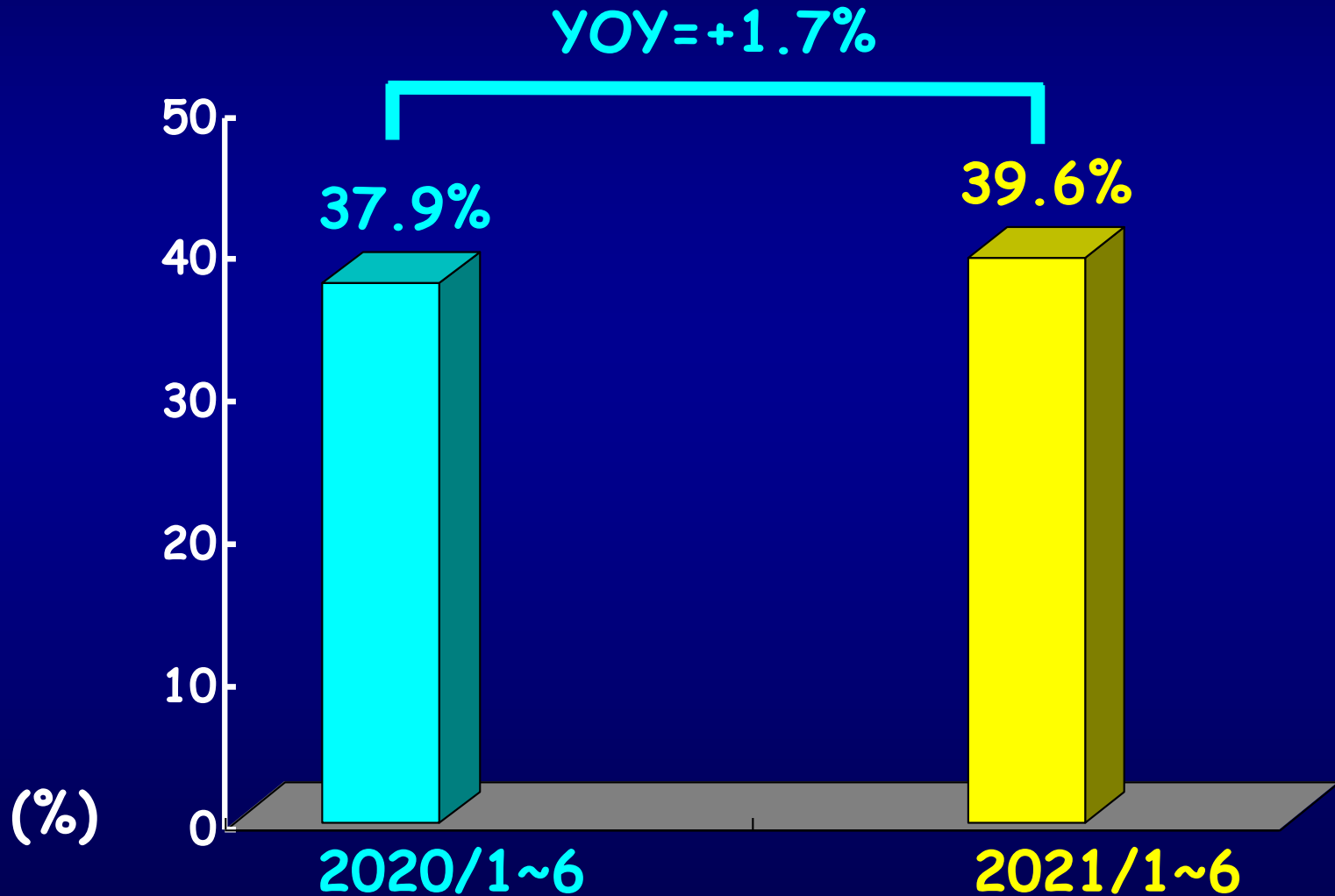
Operating Margin



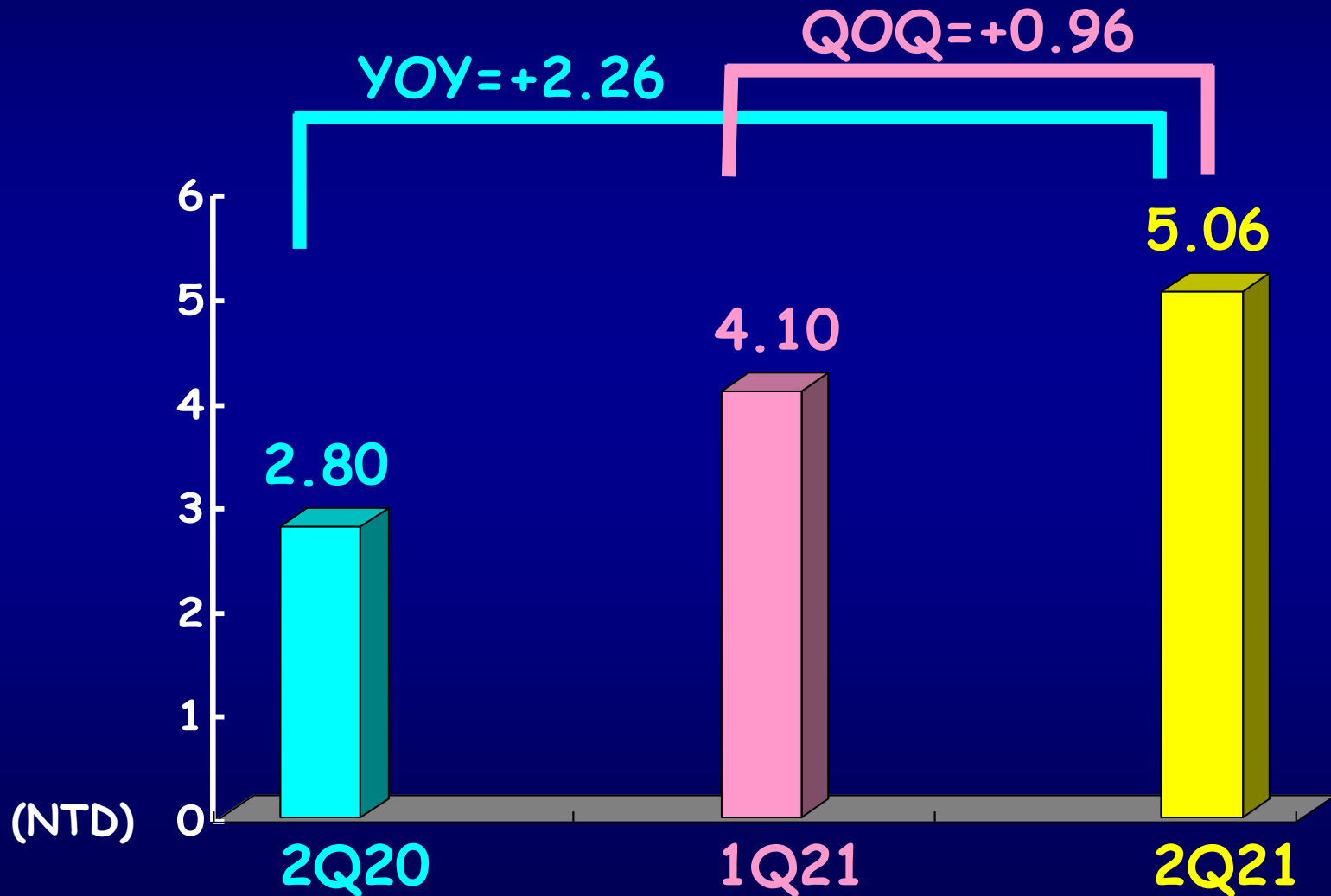
Net Profit Margin



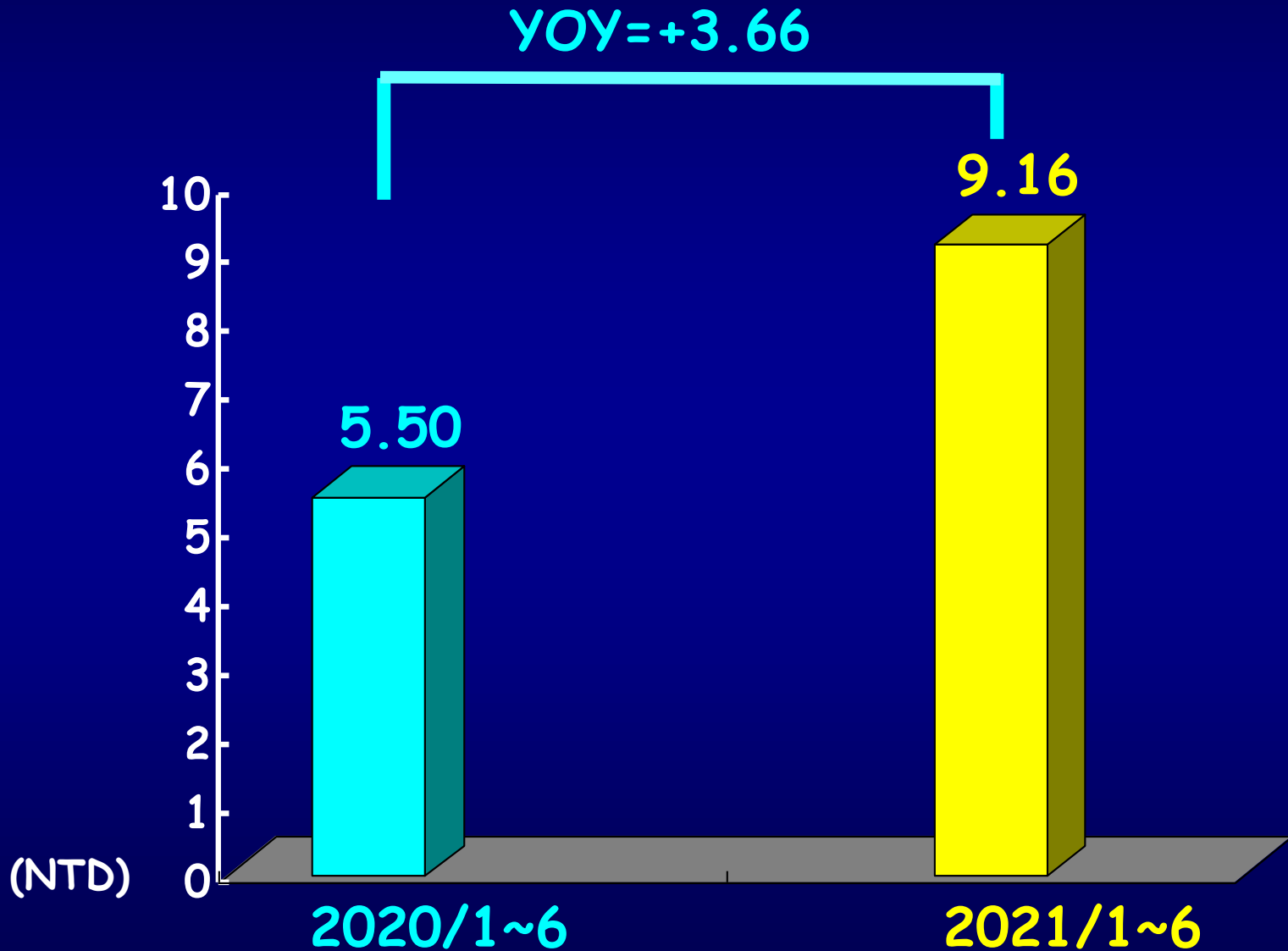
Net Profit Margin



EPS



EPS



ACX Income Statements - 2021/2Q

(M NTD)	<u>2Q21</u>	<u>1Q21</u>	<u>2Q20</u>	<u>QoQ</u>	<u>YoY</u>
Net Sales	851	745	521	+14.2%	+63.5%
Gross Margin	62.0%	60.5%	59.6%	+1.5 ppt	+2.4 ppt
Operating Expenses	(88)	(78)	(62)	+12.7%	+40.7%
Operating Margin	51.6%	50.1%	47.6%	+1.5 ppt	+4.0 ppt
Non-Operating Items	(3)	(19)	(6)	-83.1%	-46.8%
Taxes	(87)	(71)	(48)	+23.3%	+80.5%
Net Income	349	283	193	+23.3%	+80.5%
Net Profit Margin	41.0%	38.0%	37.1%	+3.0 ppt	+3.9 ppt
EPS (NTD)	5.06	4.10	2.80	+0.96	+2.26

ACX Income Statements - 2021/1~6

(M NTD)	<u>2021/1~6</u>	<u>2020/1~6</u>	<u>YoY</u>
Net Sales	1,597	1,002	+59.4%
Gross Margin	61.3%	59.0%	+2.3 ppt
Operating Expenses	(166)	(125)	+32.3%
Operating Margin	50.9%	46.5%	+4.4 ppt
Non-Operating Items	(22)	8	-382.3%
Taxes	(158)	(95)	+66.7%
Net Income	632	379	+66.7%
Net Profit Margin	39.6%	37.6%	+2.0 ppt
EPS (NTD)	9.16	5.50	+3.66

ACX

Choose Wireless, Choose ACX



Stock Code: 3152 TW

<http://www.acxc.com.tw>