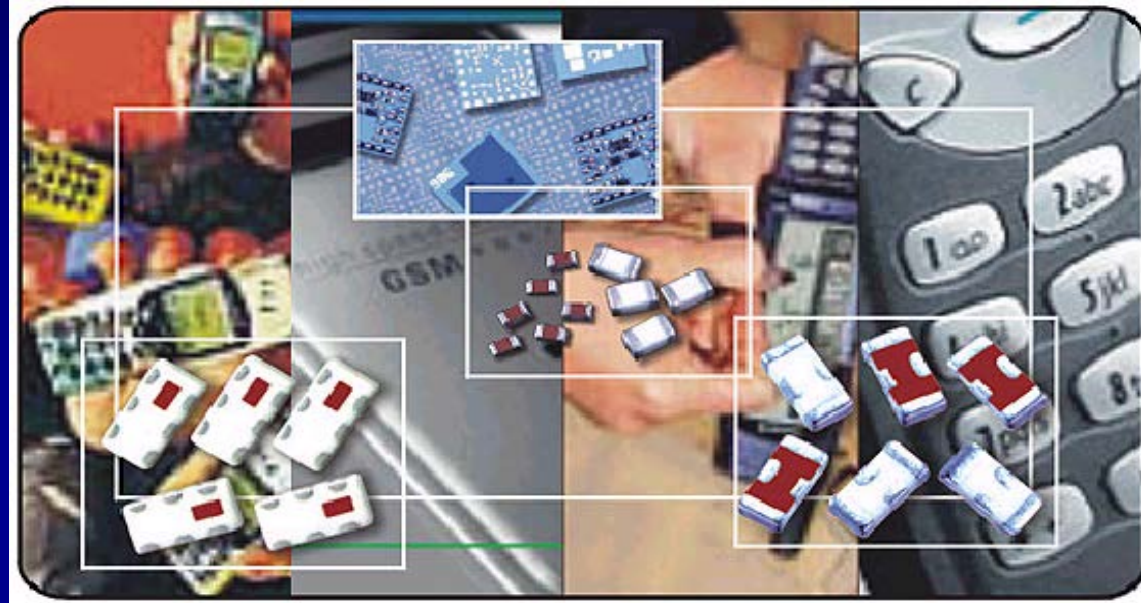


ACX

# Advanced Ceramic X Corporation

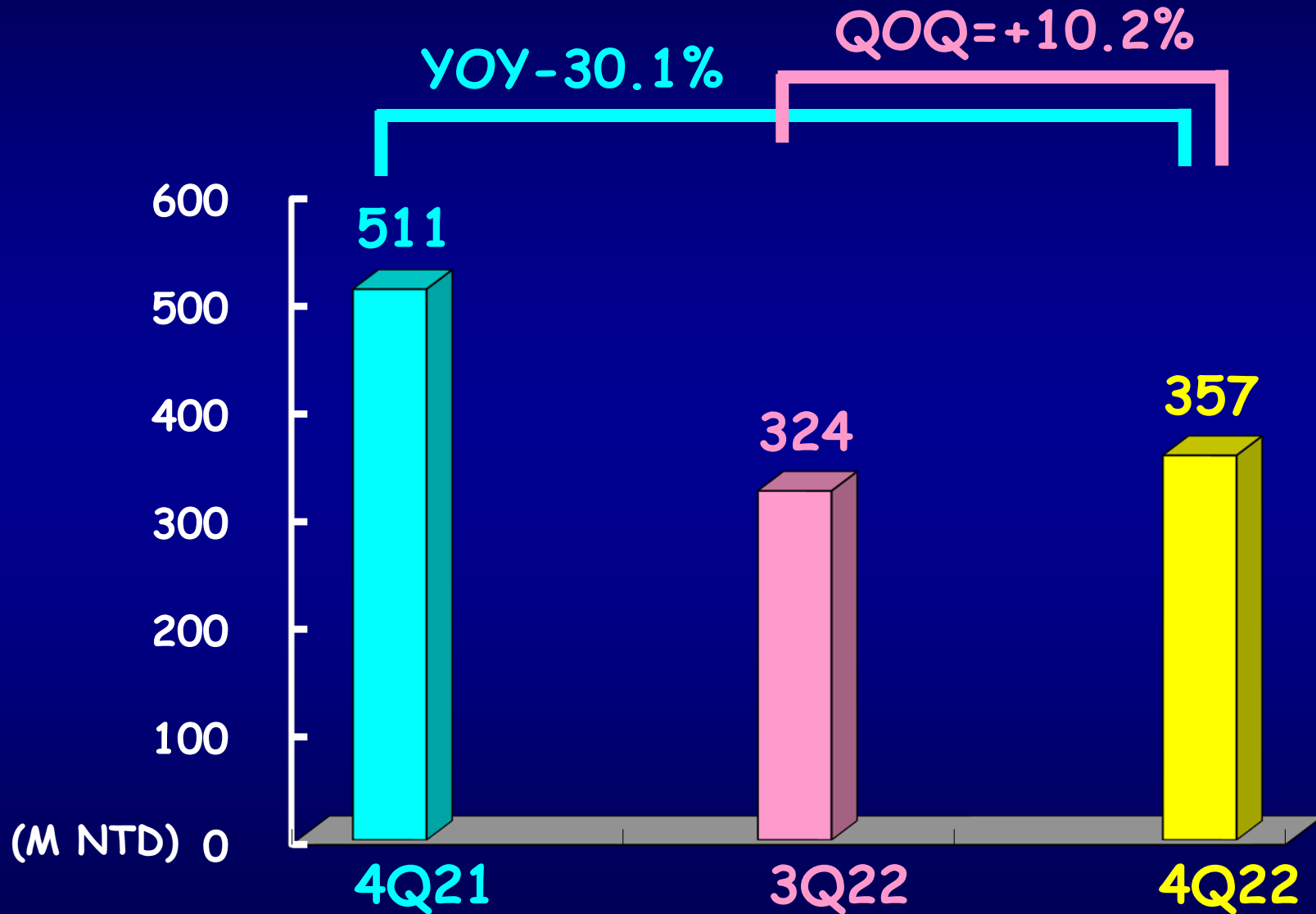


Wireless SIP Solutions

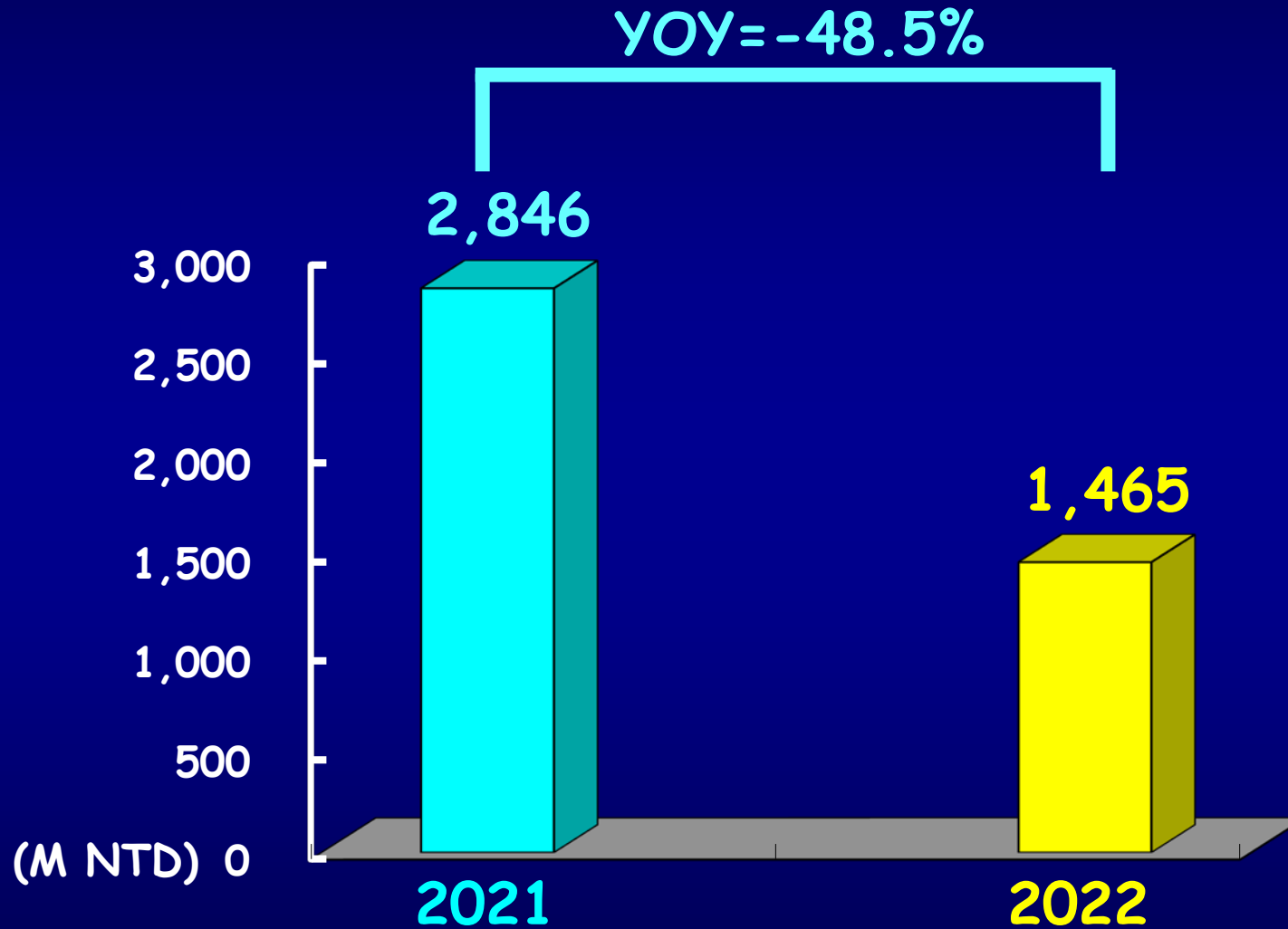
無線通訊整合元件與模組專家

Mar. 14<sup>th</sup>, 2023

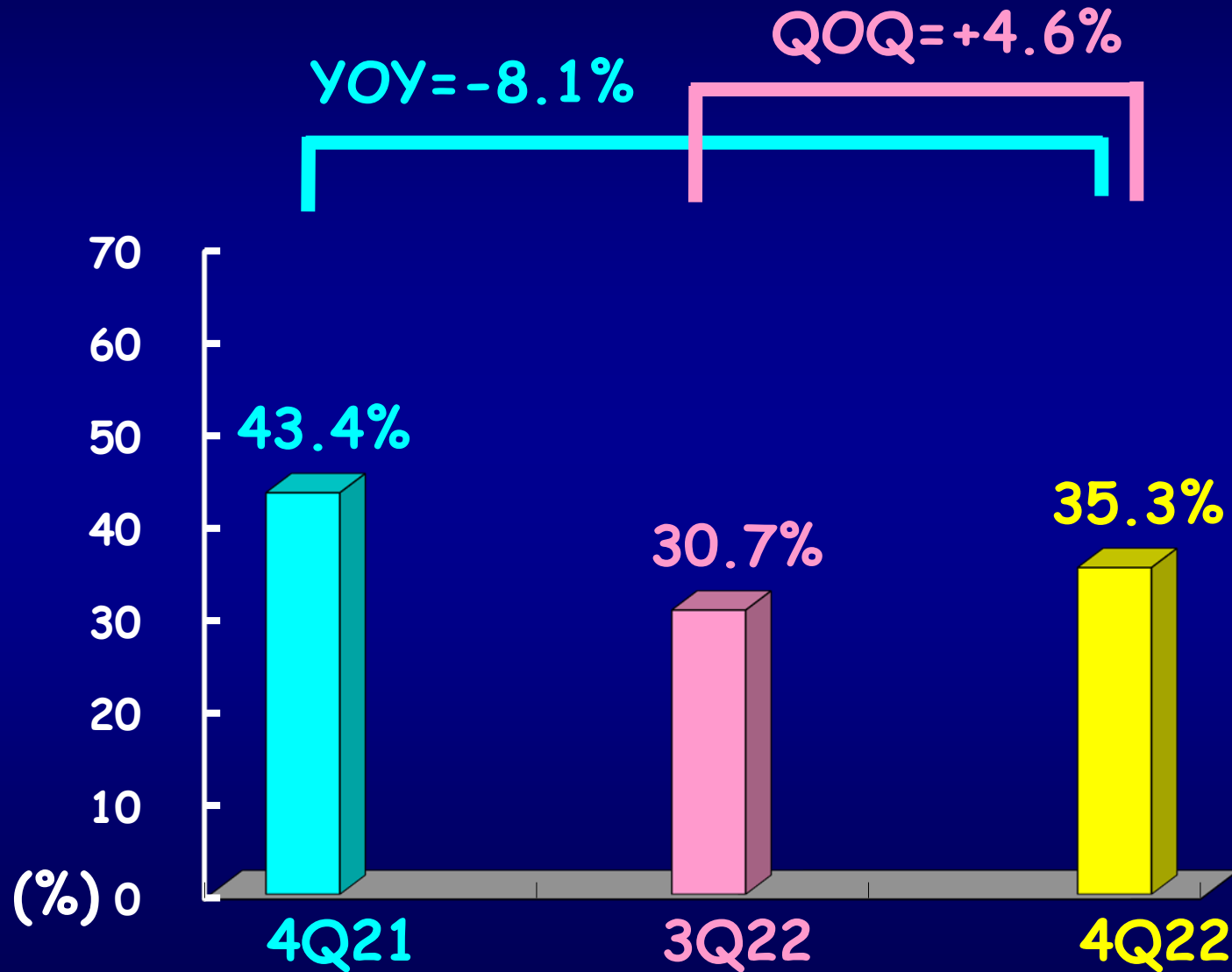
## Revenue



## Revenue

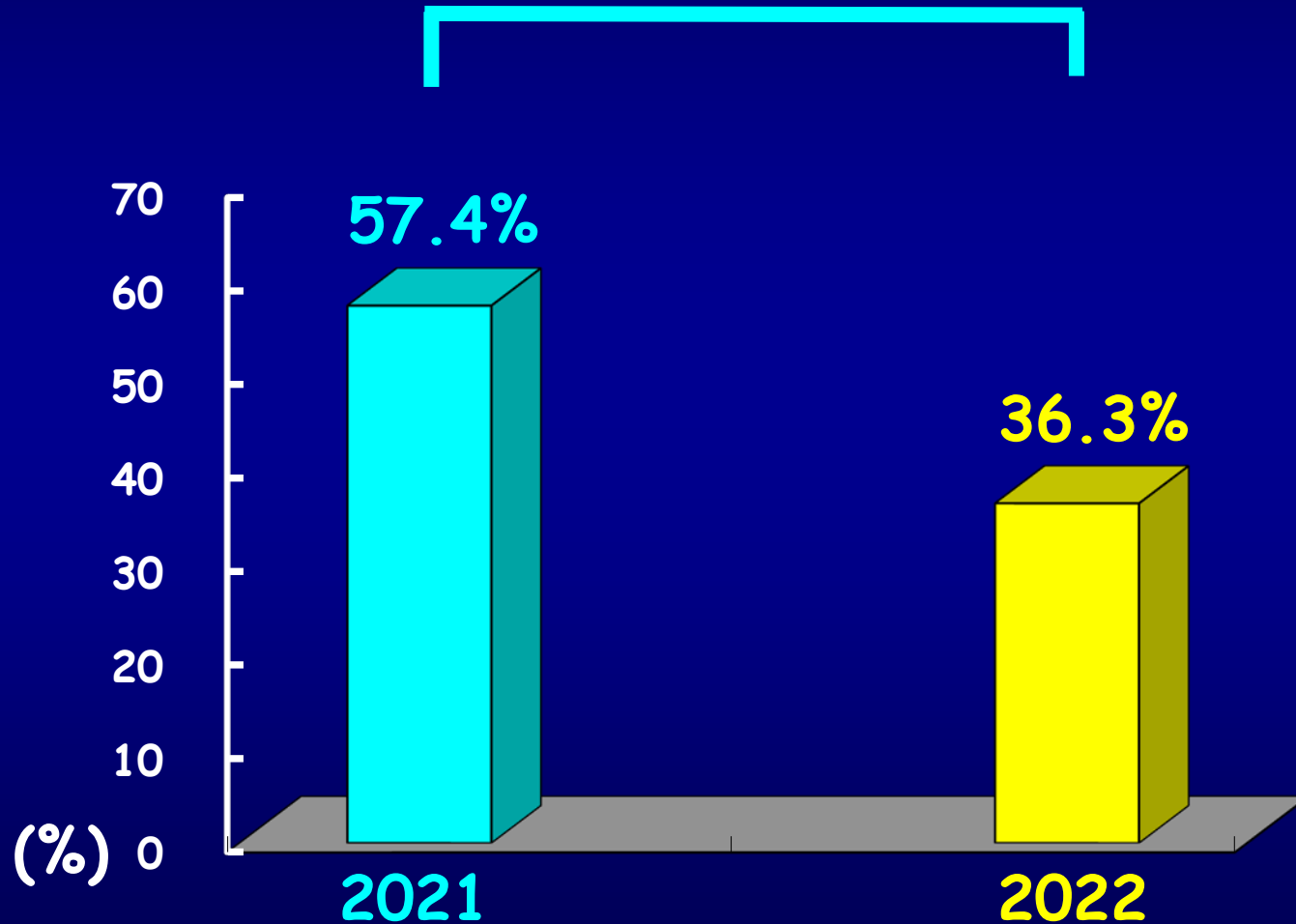


# Gross Margin

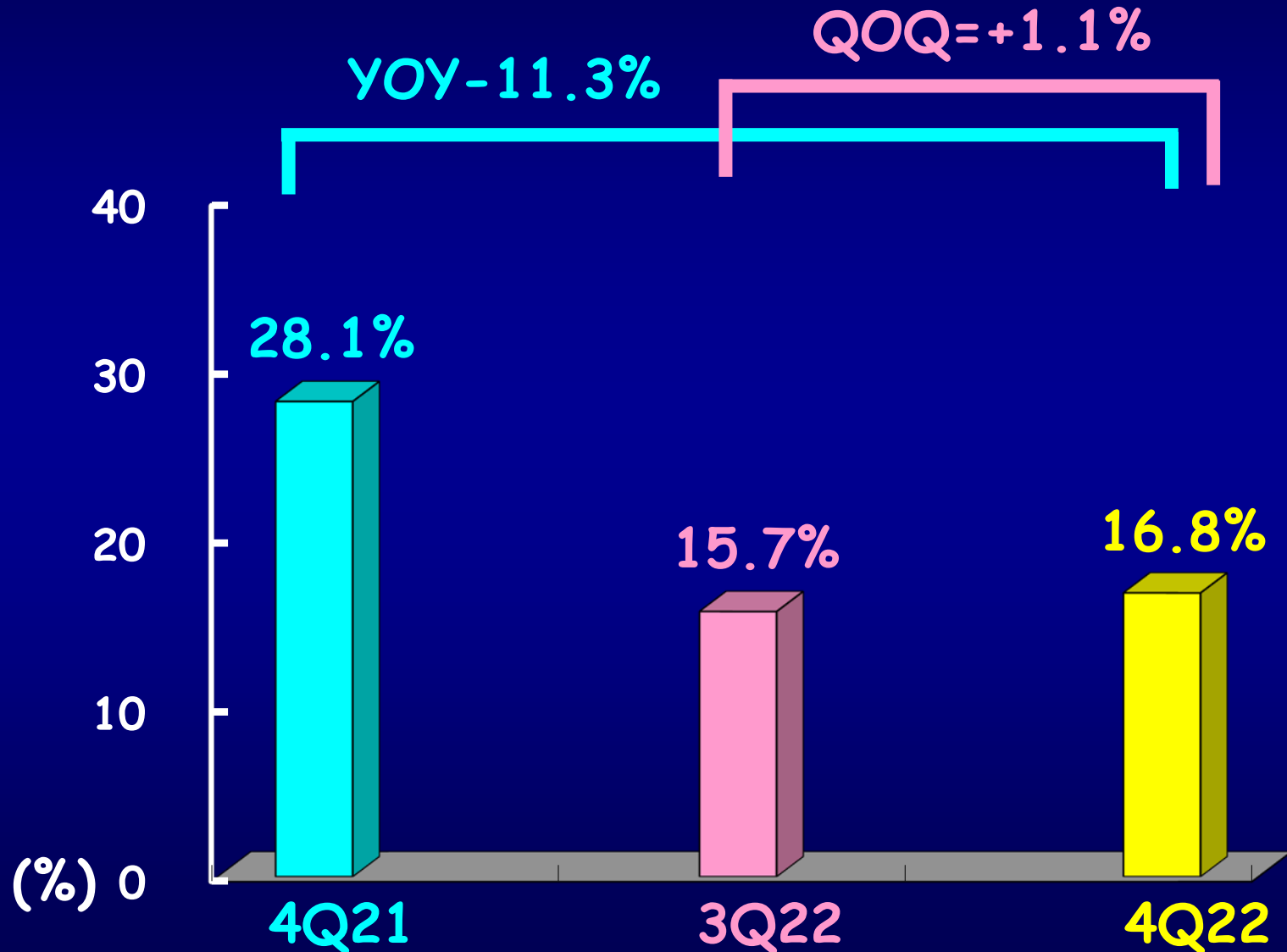


# Gross Margin

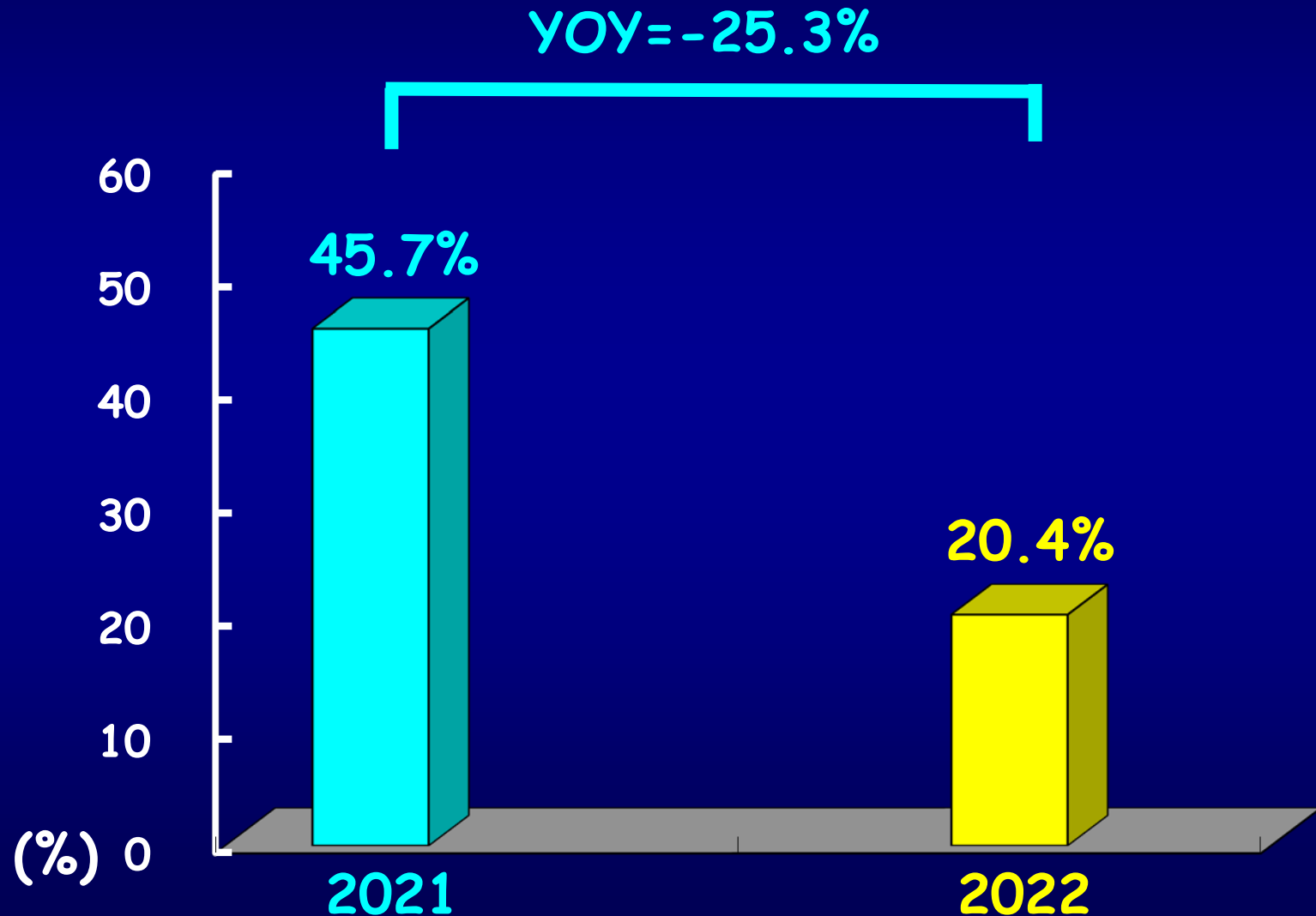
YOY-21.1%



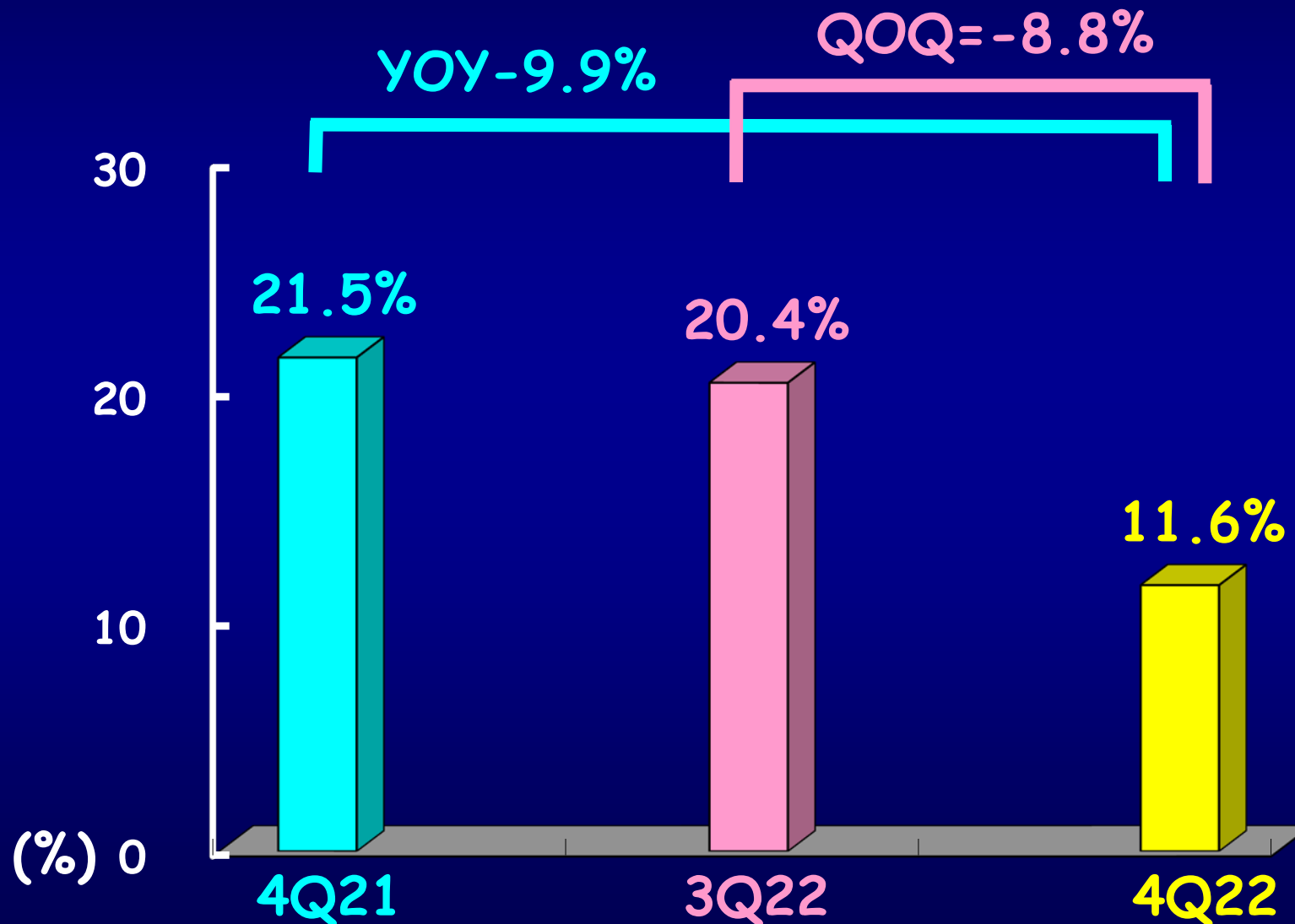
# Operating Margin



# Operating Margin

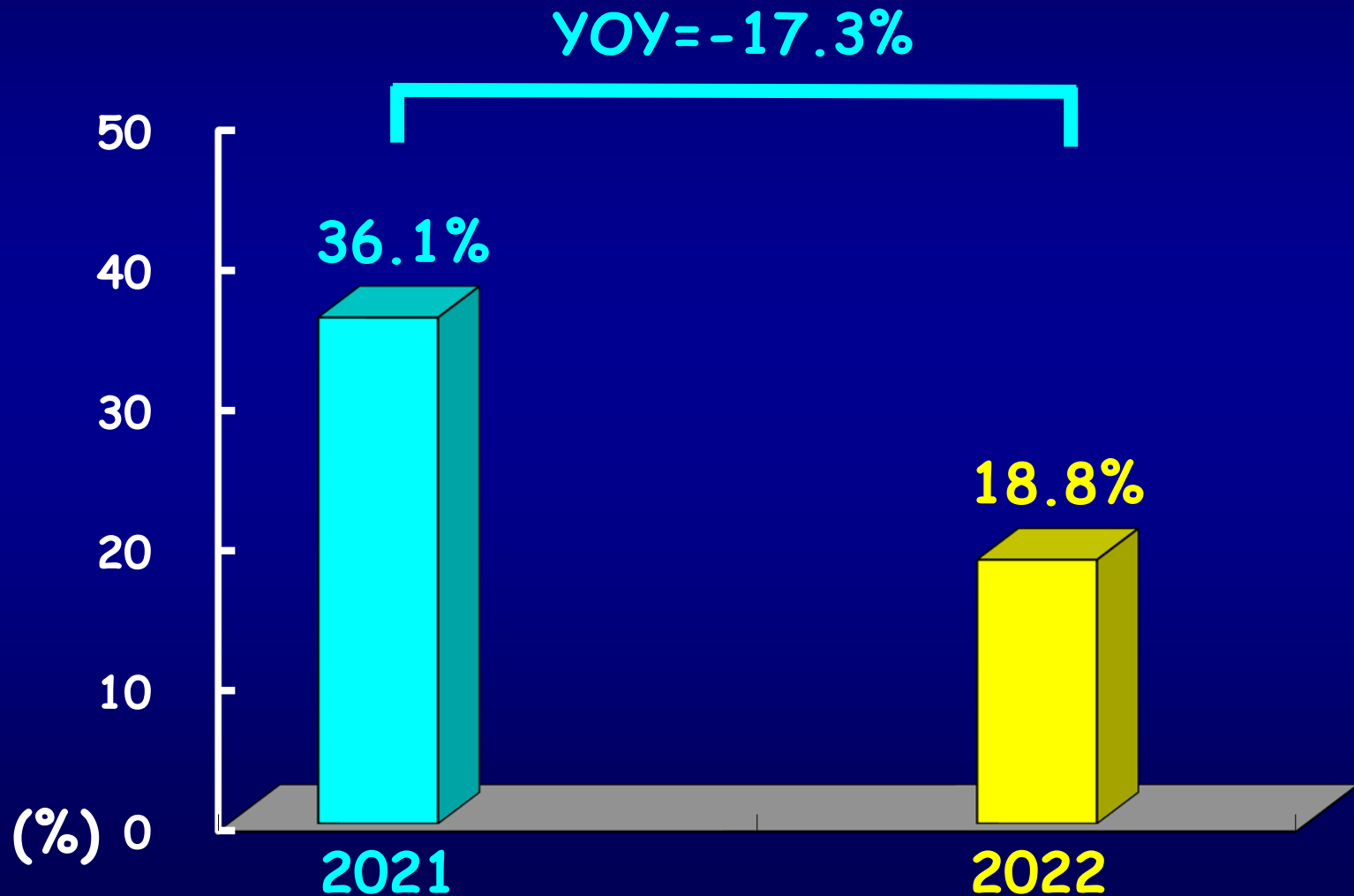


# Net Profit Margin

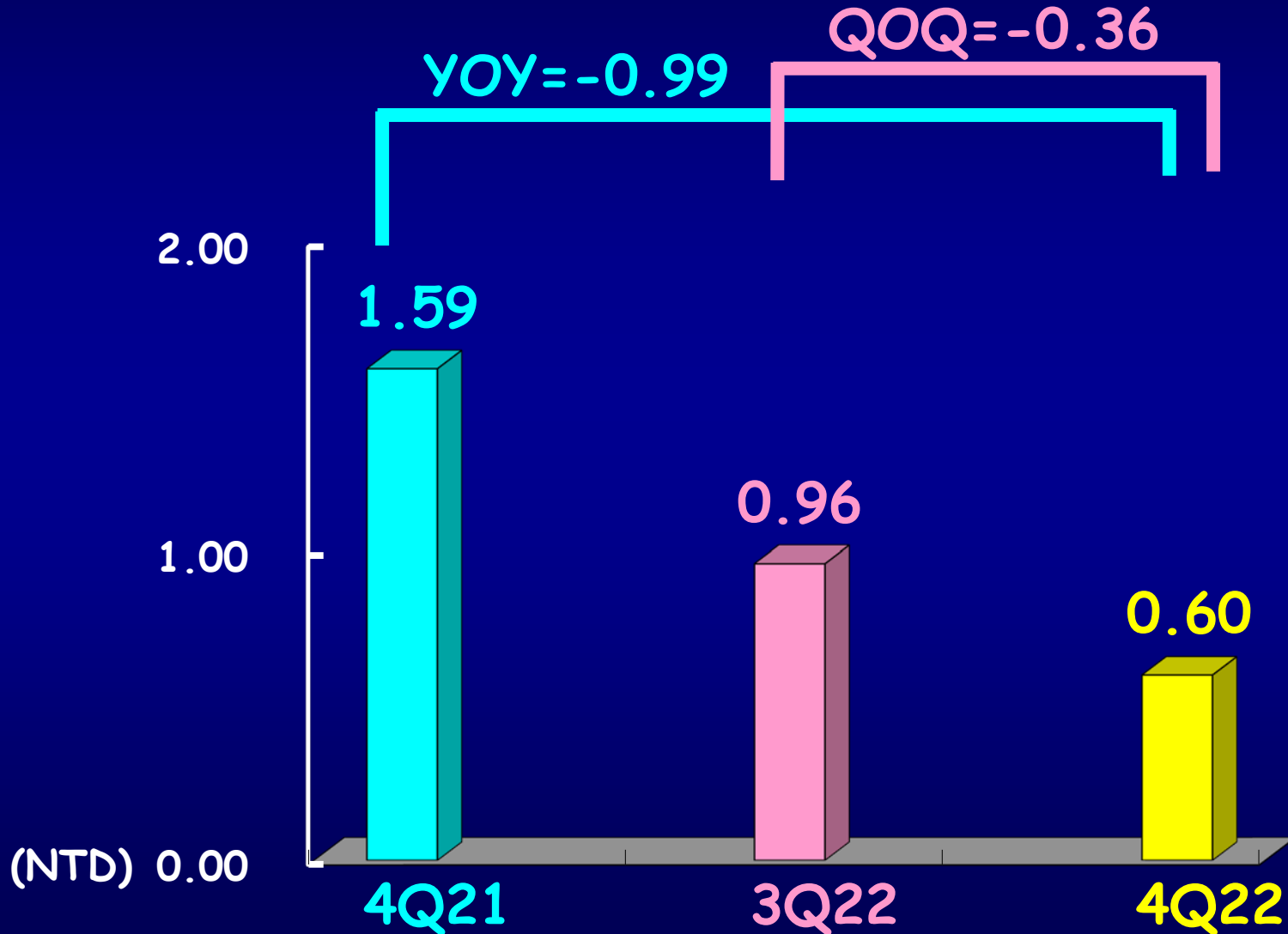




# Net Profit Margin

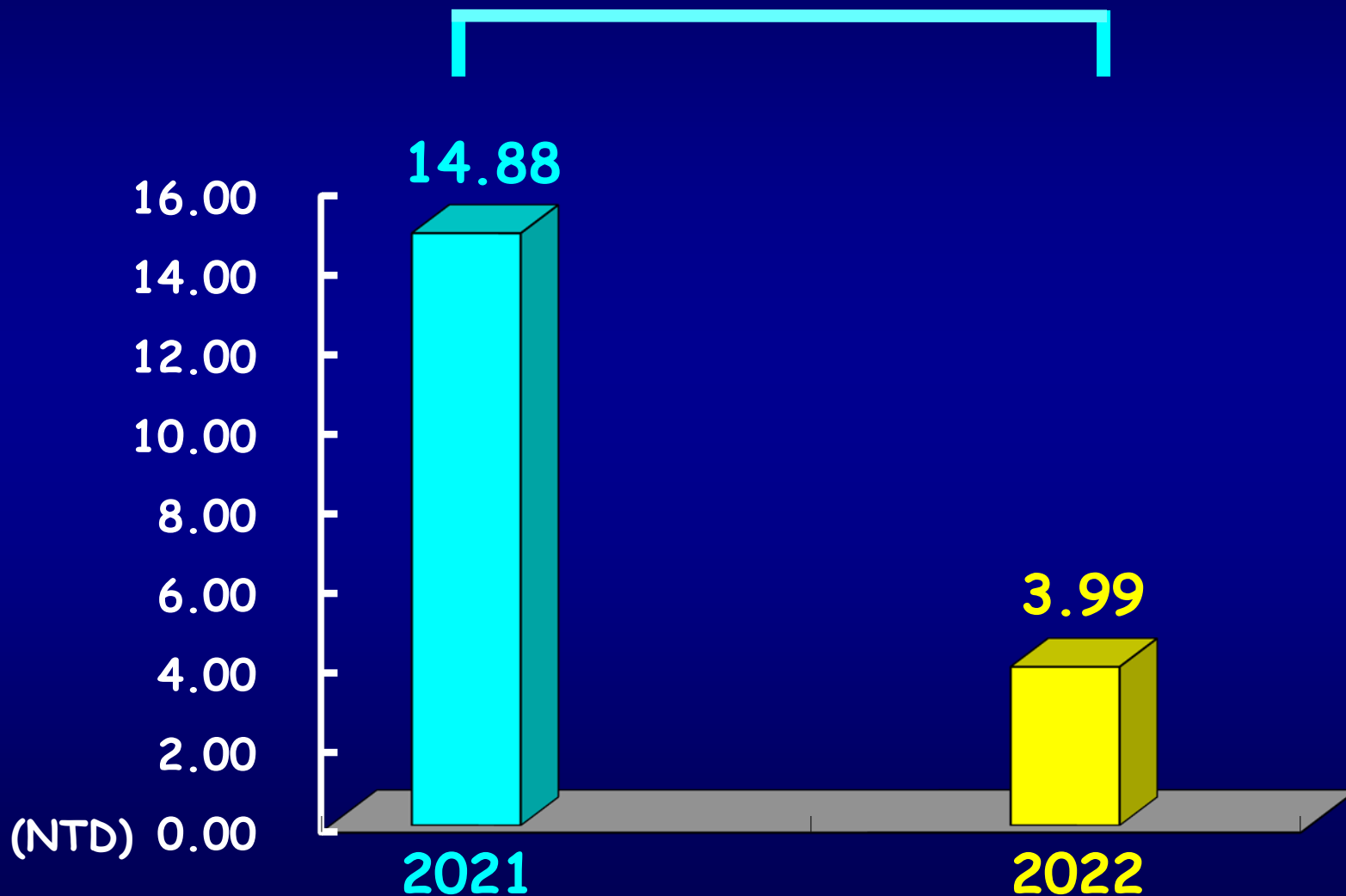


## EPS



## EPS

YOY=-10.89



# ACX Income Statements - 2022/4Q

(M NTD)	<u>4Q22</u>	<u>3Q22</u>	<u>4Q21</u>	<u>QoQ</u>	<u>YoY</u>
Net Sales	357	324	511	+10.2%	-30.1%
Gross Margin	35.3%	30.7%	43.4%	+4.6 ppt	-8.1 ppt
Operating Expenses	(66)	(49)	(78)	+35.5%	-15.3%
Operating Margin	16.8%	15.7%	28.1%	+1.1 ppt	-11.3 ppt
Non-Operating Items	(6)	34	(5)	-118.1%	+28.8%
Taxes	(13)	(19)	(29)	-32.9%	-56.3%
Net Income	41	66	110	-37.5%	-62.5%
Net Profit Margin	11.6%	20.4%	21.5%	-8.8 ppt	-9.9 ppt
EPS (NTD)	0.60	0.96	1.59	-0.36	-0.99

## Income Statements - 2022

(M NTD)	<u>2022</u>	<u>2021</u>	<u>YoY</u>
Net Sales	1,465	2,846	-48.5%
Gross Margin	36.3%	57.4%	-21.1 ppt
Operating Expenses	(233)	(335)	-30.5%
Operating Margin	20.4%	45.7%	-25.3 ppt
Non-Operating Items	50	(15)	-430.4%
Taxes	(73)	(258)	-71.5%
Net Income	275	1,027	-73.2%
Net Profit Margin	18.8%	36.1%	-17.3 ppt
EPS (NTD)	3.99	14.88	-10.89

**ACX**

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**Stock Code: 3152 TW**

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