

ACX

Advanced Ceramic X Corporation

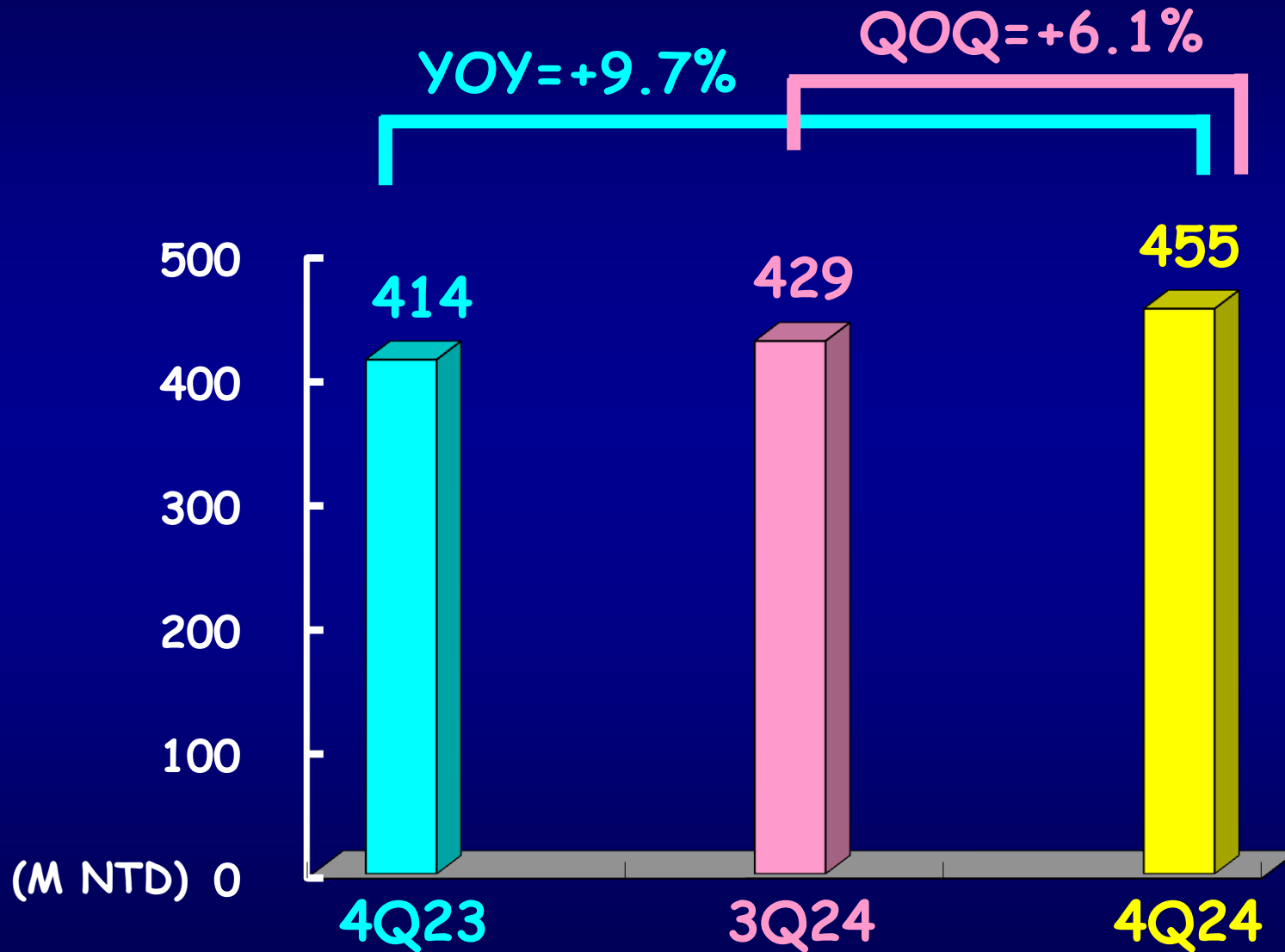


Wireless SIP Solutions

無線通訊整合元件與模組專家

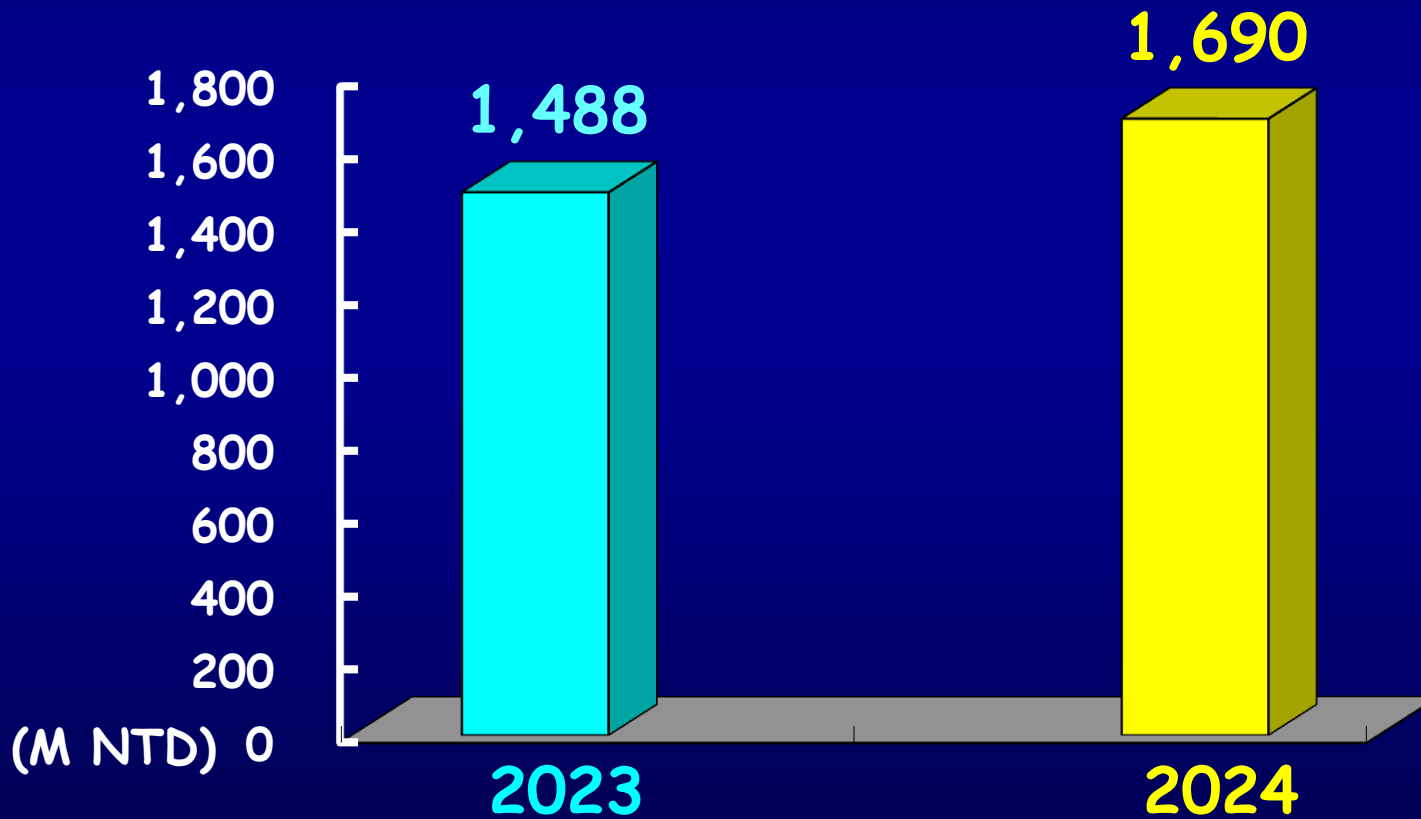
Mar 18<sup>th</sup>, 2025

## Revenue

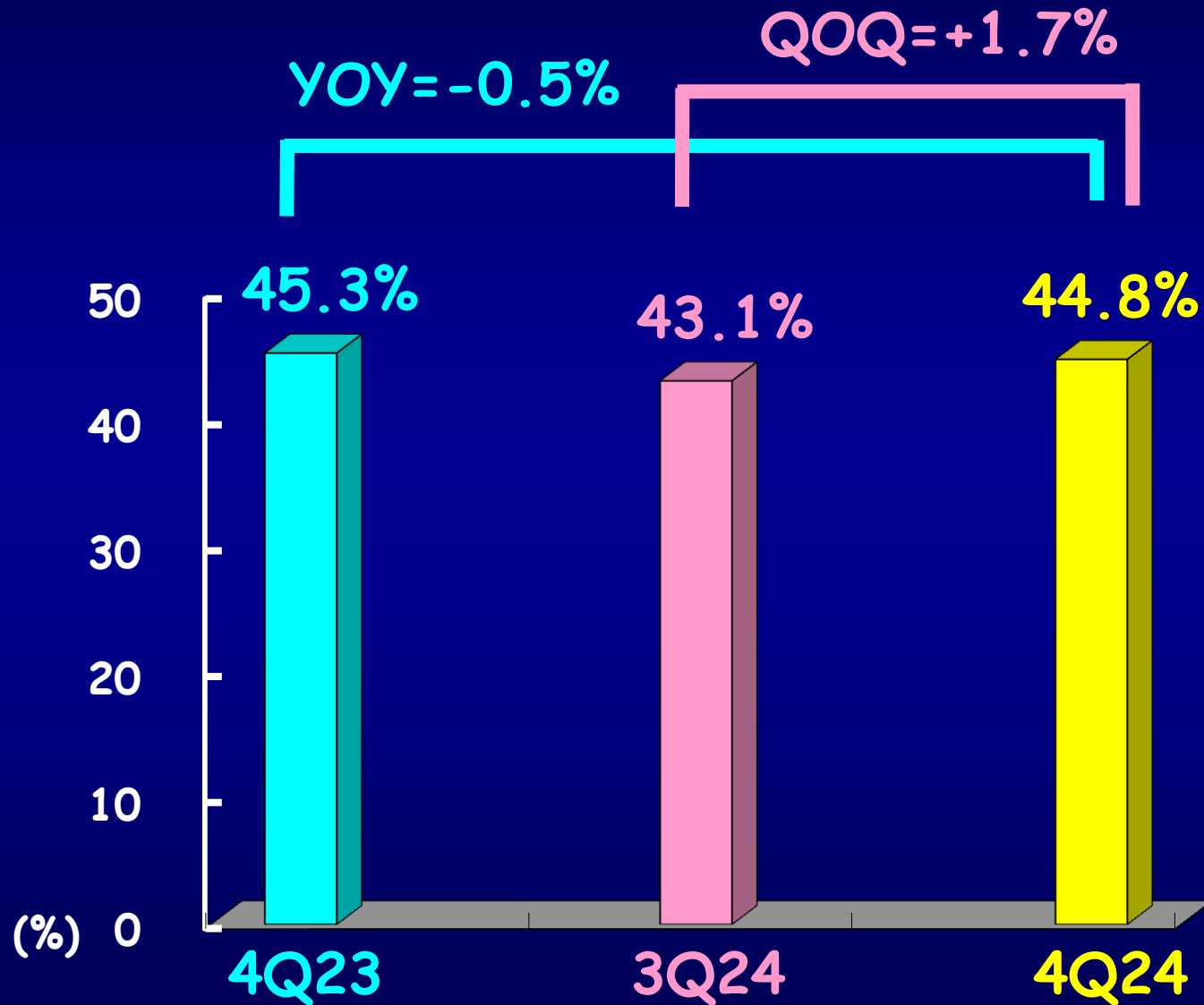


# Revenue

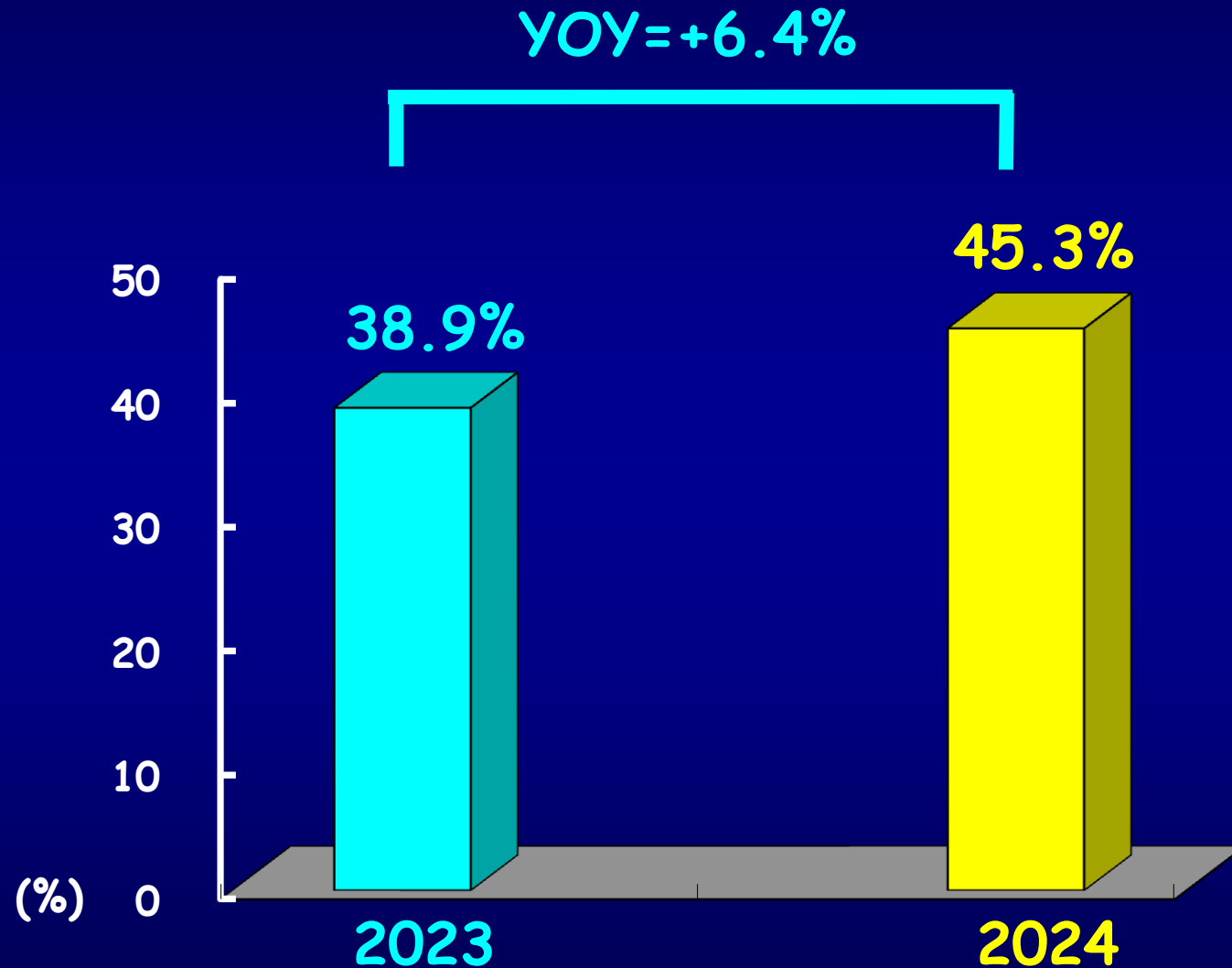
YOY=+13.6%



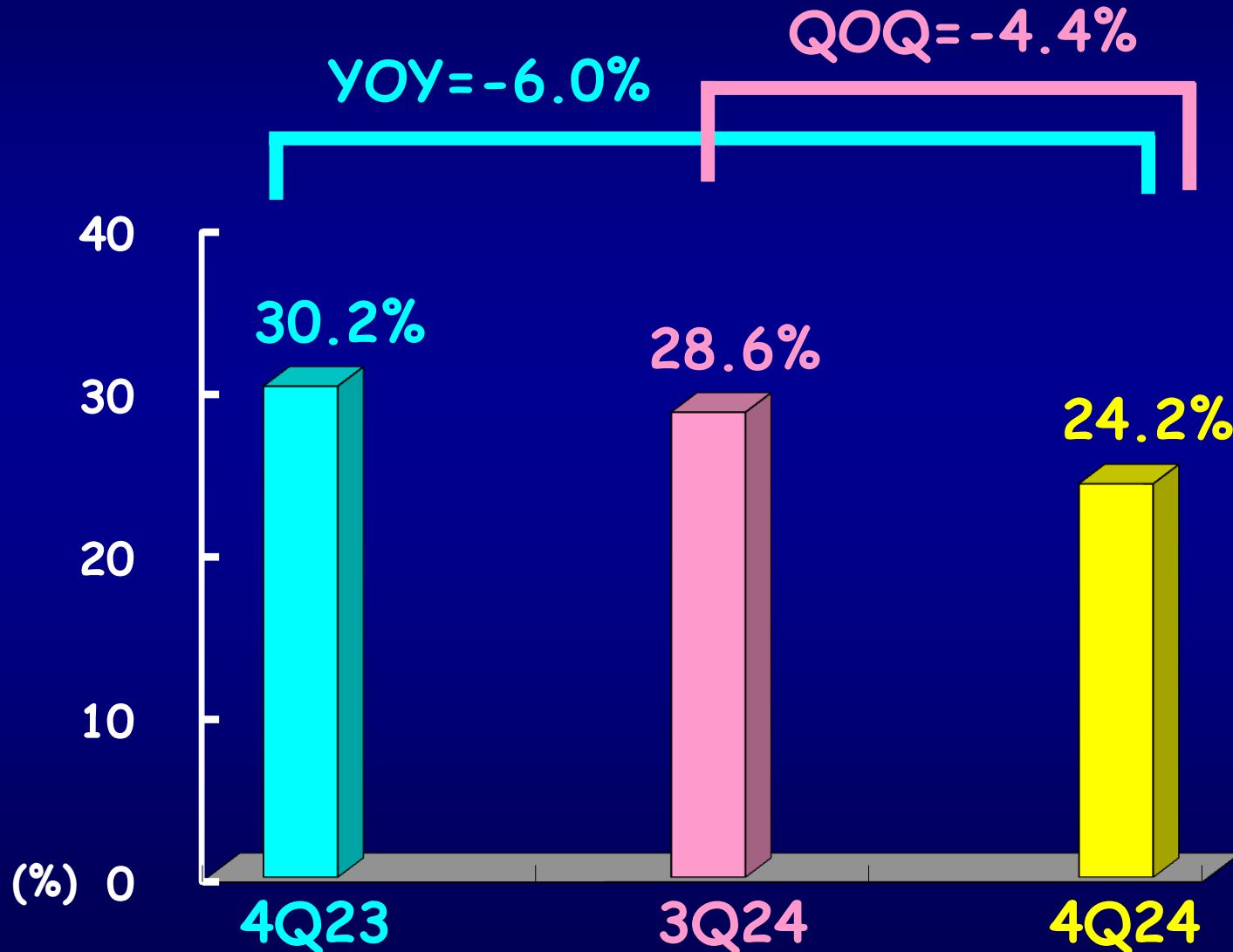
# Gross Margin



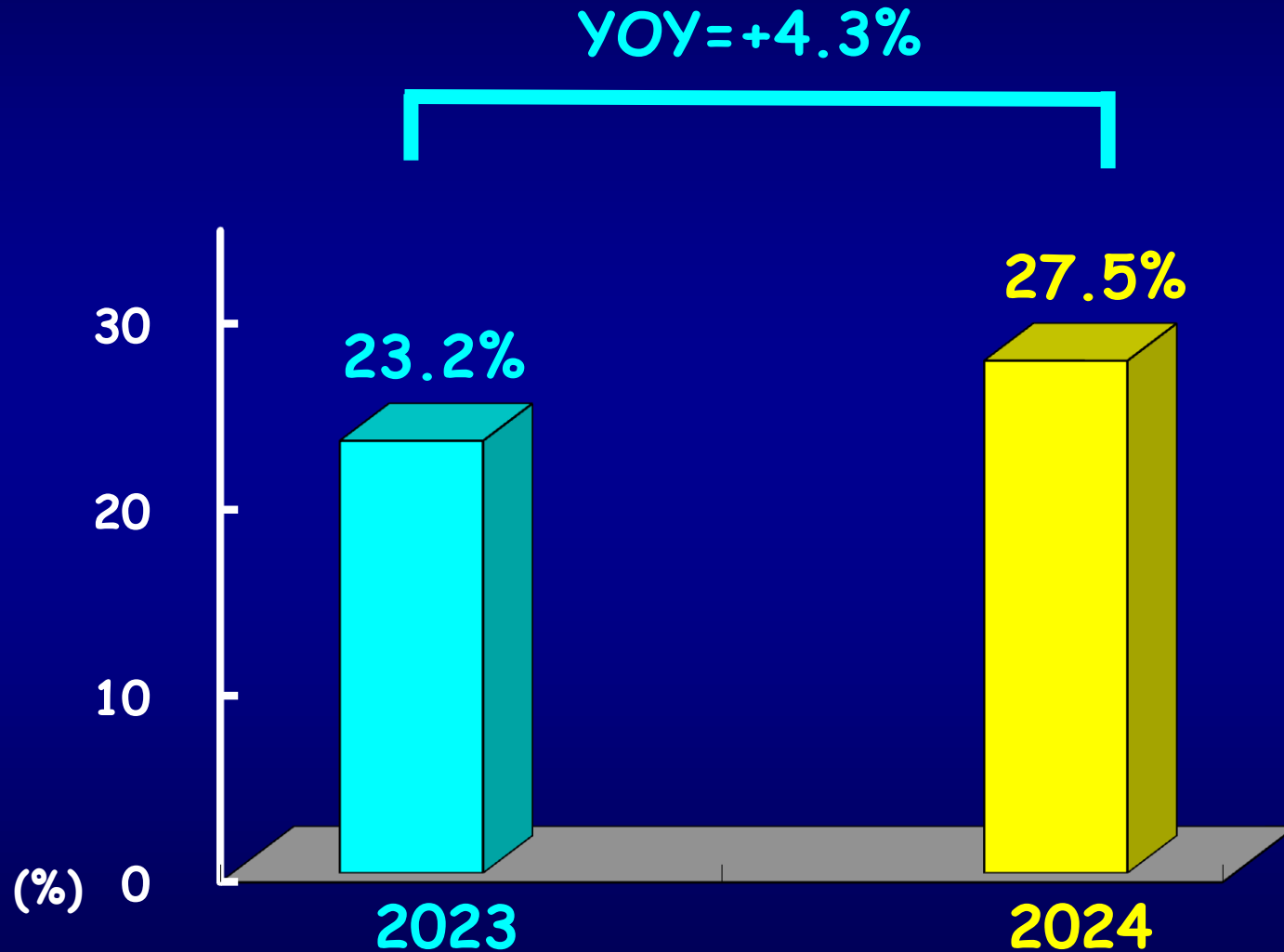
# Gross Margin



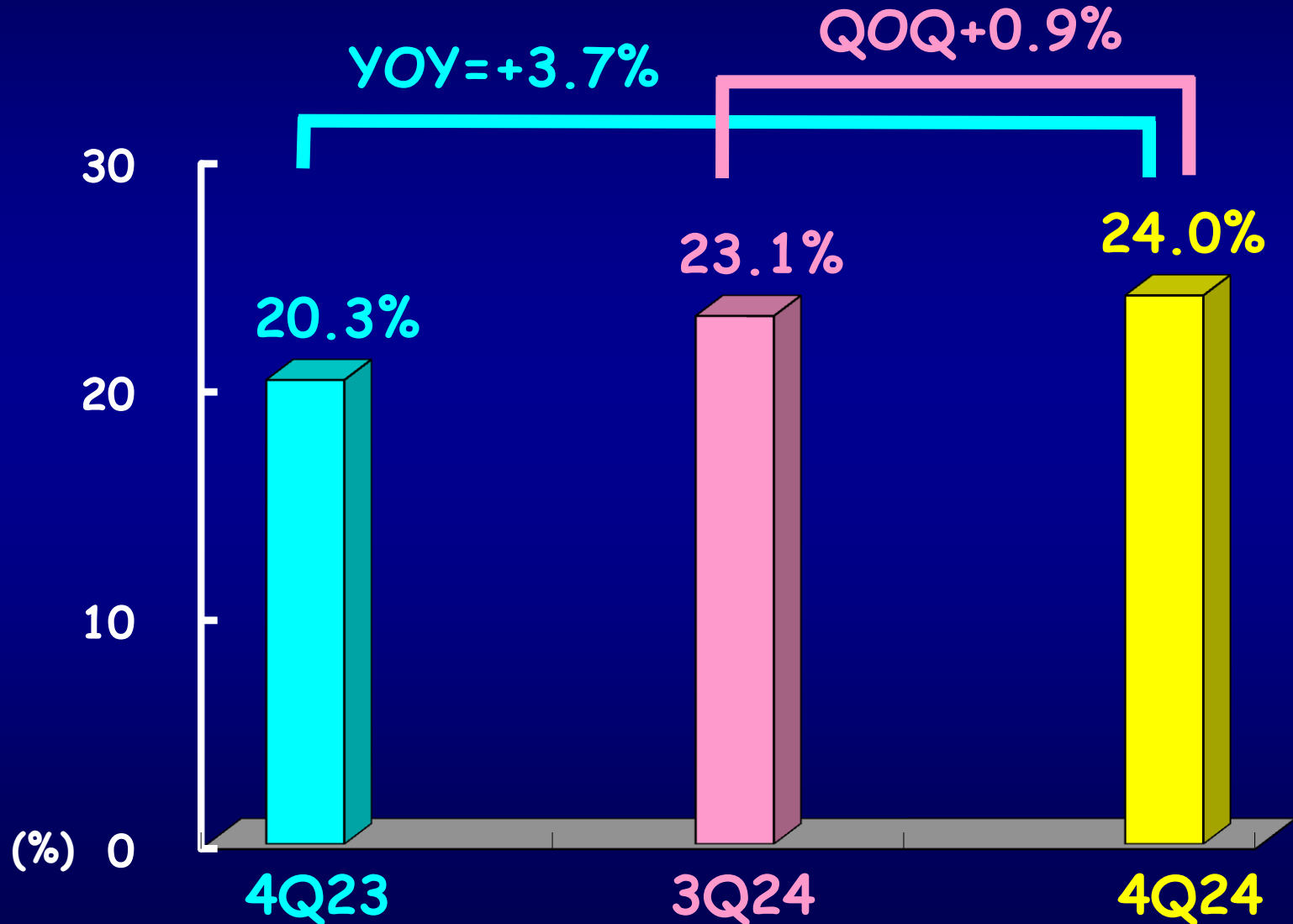
# Operating Margin



# Operating Margin

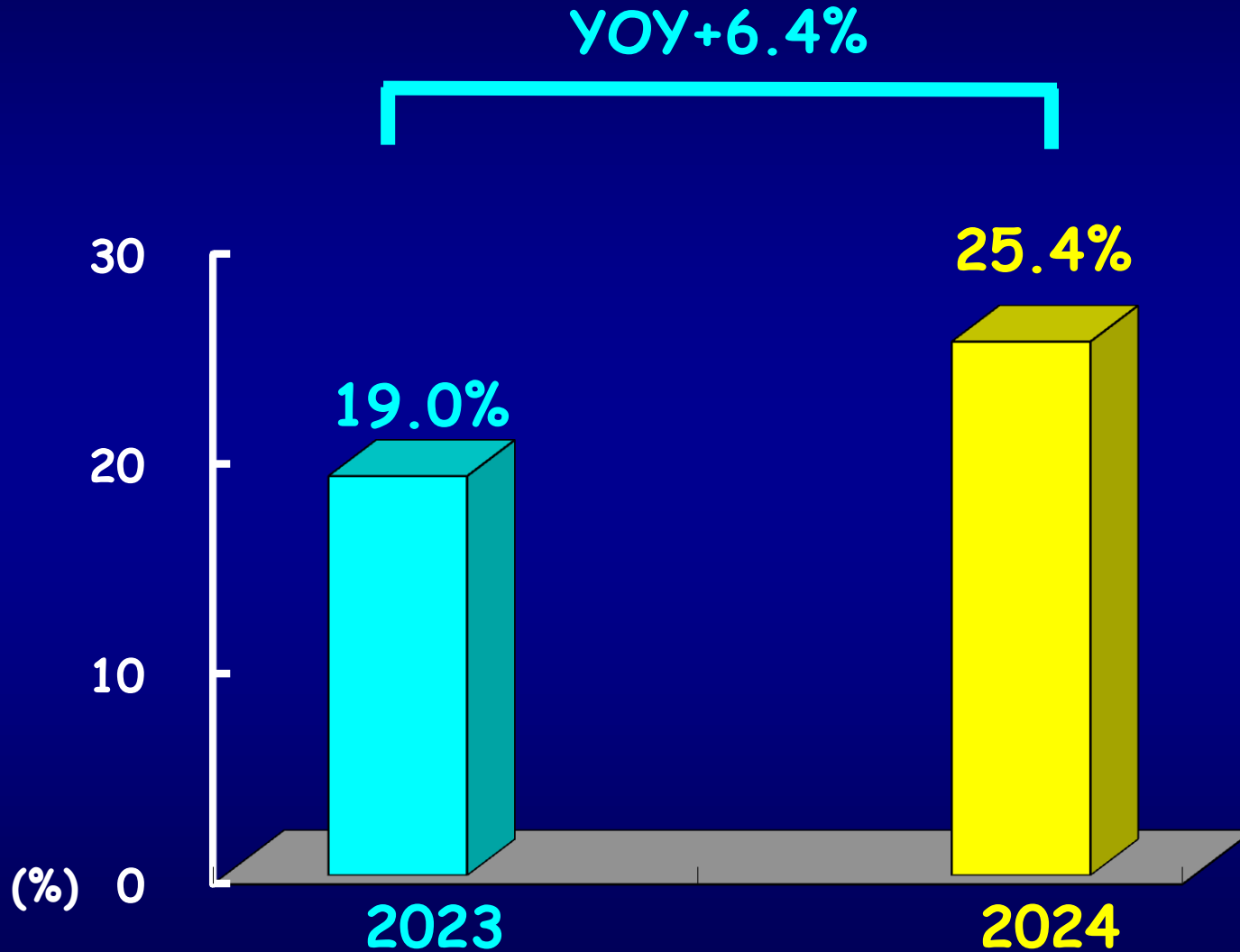


# Net Profit Margin

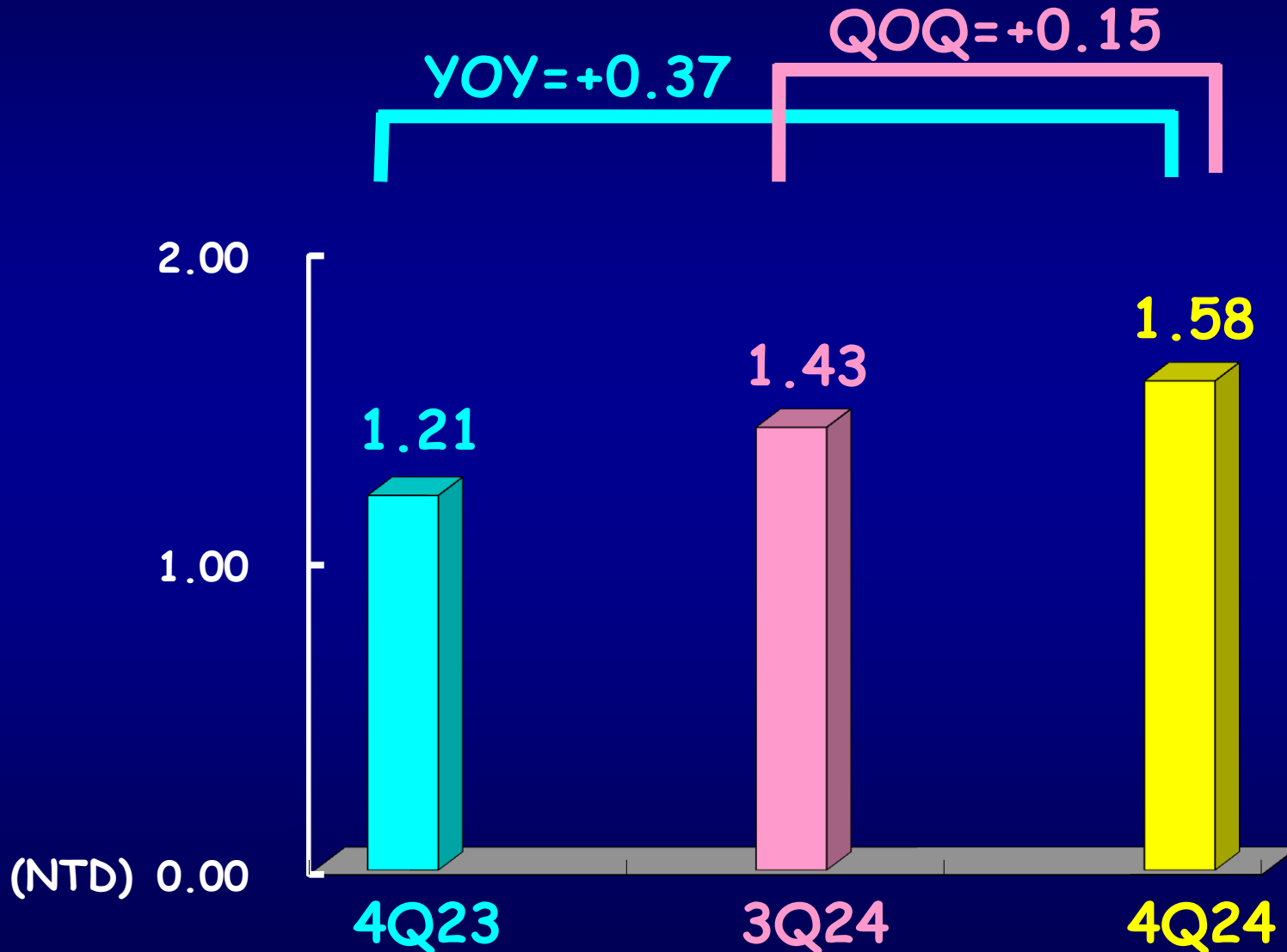




# Net Profit Margin

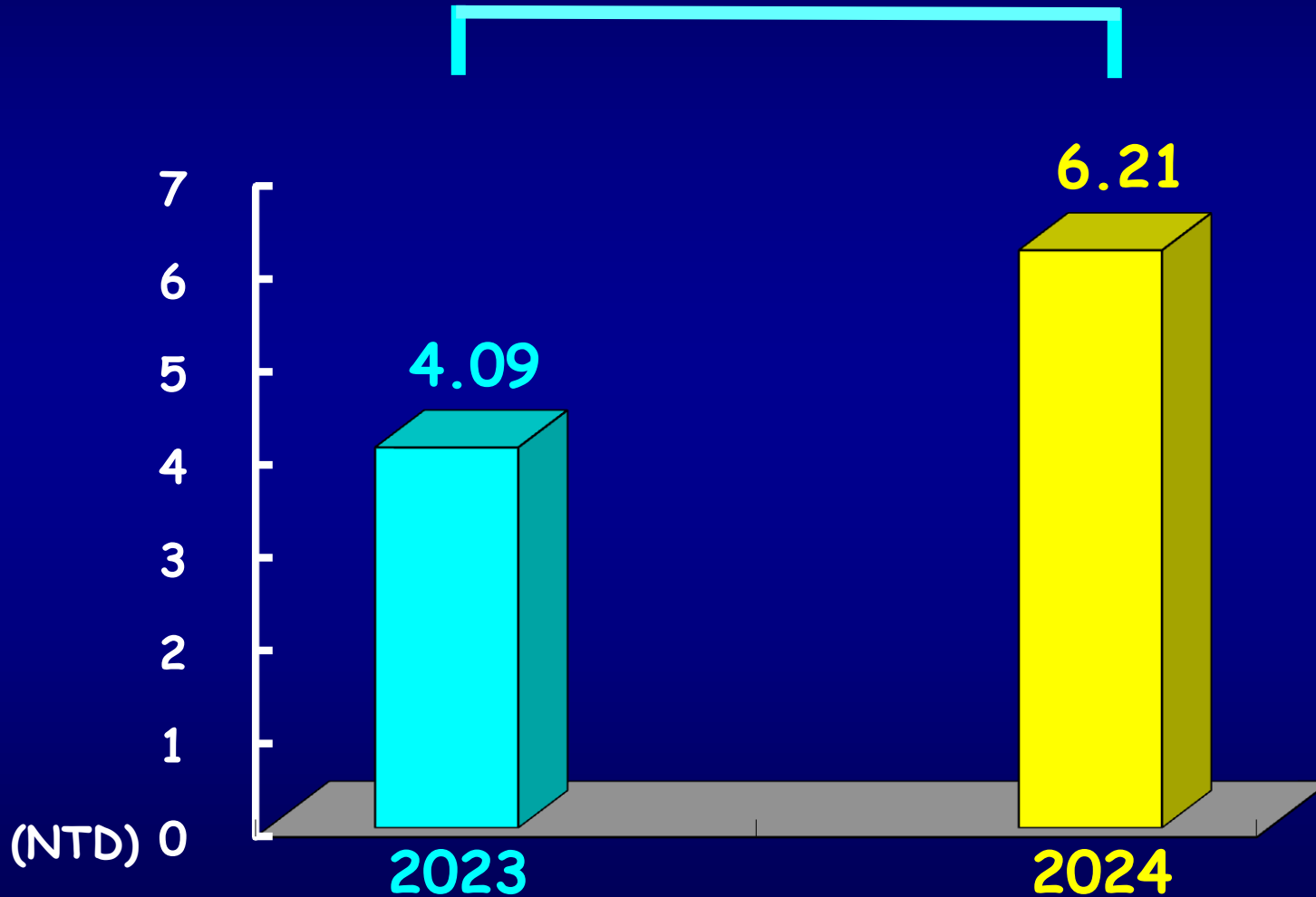


## EPS



# EPS

YOY=+2.12



# ACX Income Statements - 2024/4Q

(M NTD)	<u>4Q24</u>	<u>3Q24</u>	<u>4Q23</u>	<u>QoQ</u>	<u>YoY</u>
Net Sales	455	429	414	+6.1%	+9.7%
Gross Margin	44.8%	43.1%	45.3%	+1.7 ppt	-0.5 ppt
Operating Expenses	(93)	(62)	(63)	+49.7%	+49.3%
Operating Margin	24.2%	28.6%	30.2%	-4.4 ppt	-6.0 ppt
Non-Operating Items	26	1	(18)	+2156%	-241.5%
Taxes	(27)	(25)	(23)	+10.2%	+19.8%
Net Income	109	99	84	+10.2%	+29.8%
Net Profit Margin	24.0%	23.1%	20.3%	+0.9 ppt	+3.7 ppt
EPS (NTD)	1.58	1.43	1.21	+0.15	+0.37

## Income Statements - 2024

(M NTD)	<u>2024</u>	<u>2023</u>	<u>YoY</u>
Net Sales	1,690	1,488	+13.6%
Gross Margin	45.3%	38.9%	+6.4 ppt
Operating Expenses	(301)	(234)	+28.8%
Operating Margin	27.5%	23.2%	+4.3 ppt
Non-Operating Items	71	12	+493.8%
Taxes	(107)	(74)	+44.6%
Net Income	429	282	+51.8%
Net Profit Margin	25.4%	19.0%	+6.4 ppt
EPS (NTD)	6.21	4.09	+2.12

**ACX**

**Choose Wireless, Choose ACX**



**Stock Code: 3152 TW**

**<http://www.acxc.com.tw>**