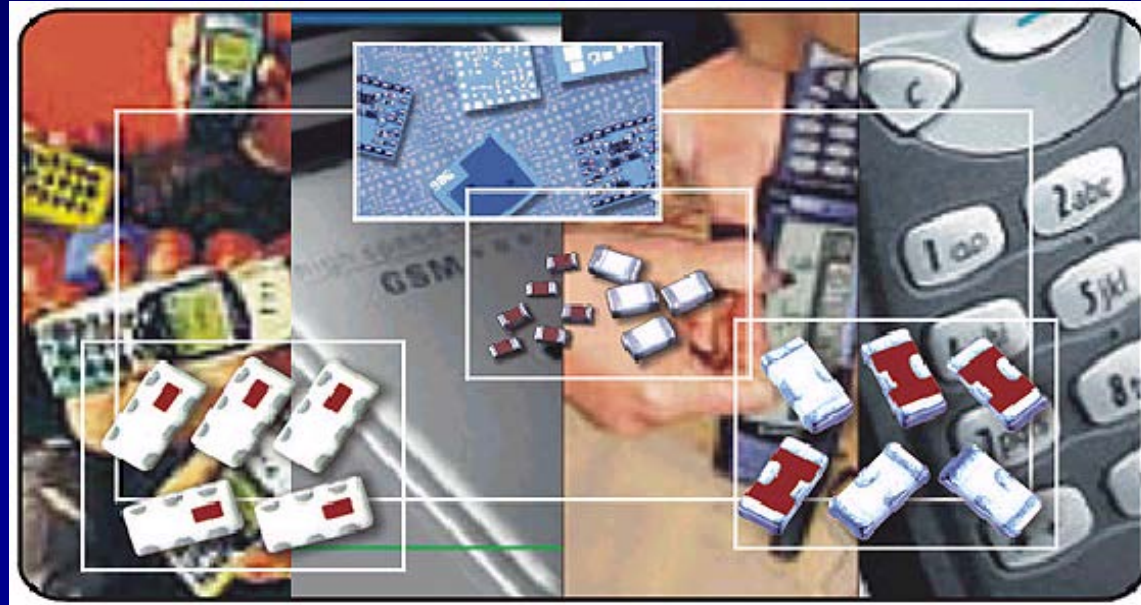


ACX

Advanced Ceramic X Corporation



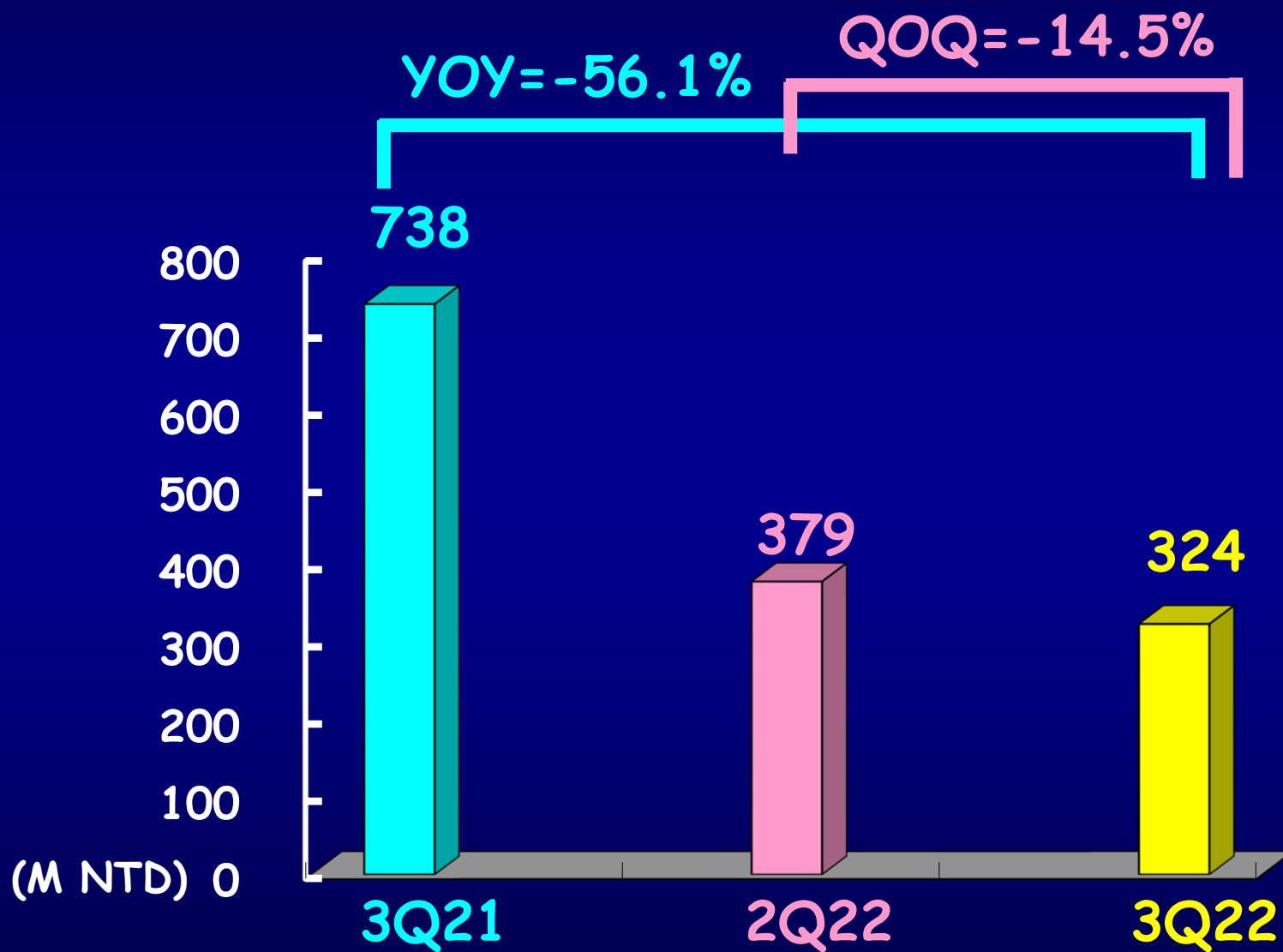
Wireless SIP Solutions

無線通訊整合元件與模組專家

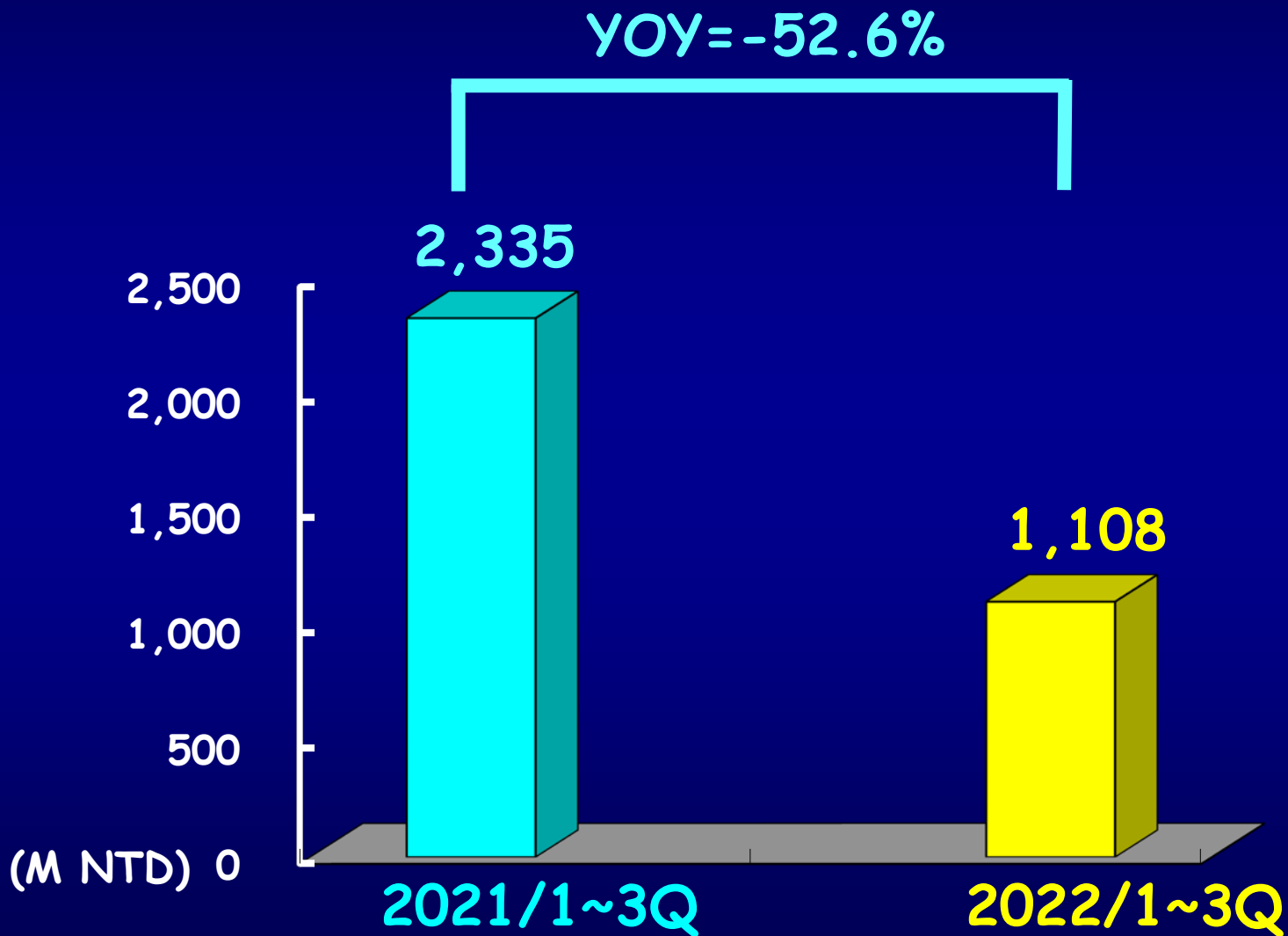
Nov 18th, 2022

環德電子聯絡人：彭敬堯
聯絡電話：886-3-5987008 #1200
電子郵件：invest@acxc.com.tw

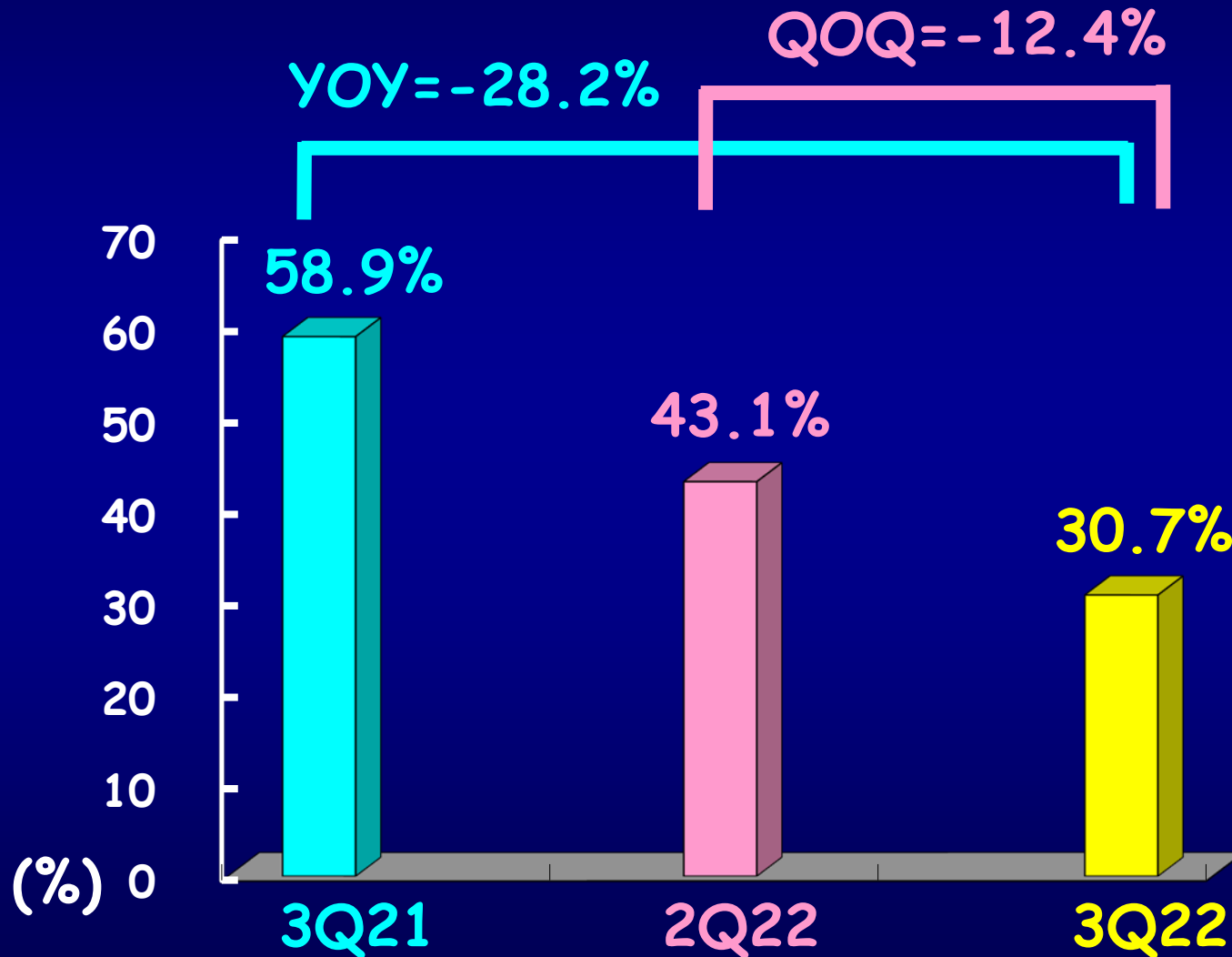
Revenue



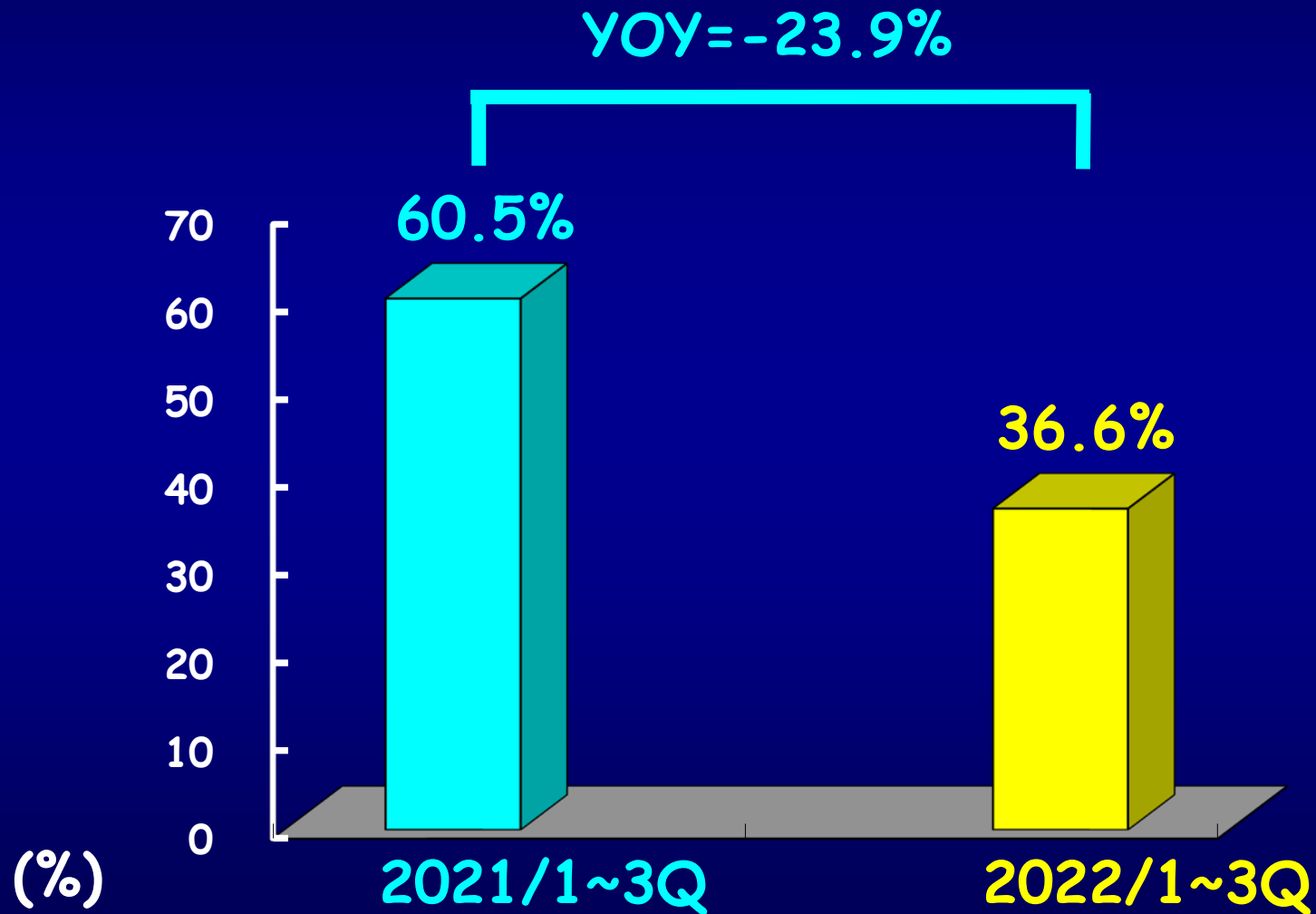
Revenue



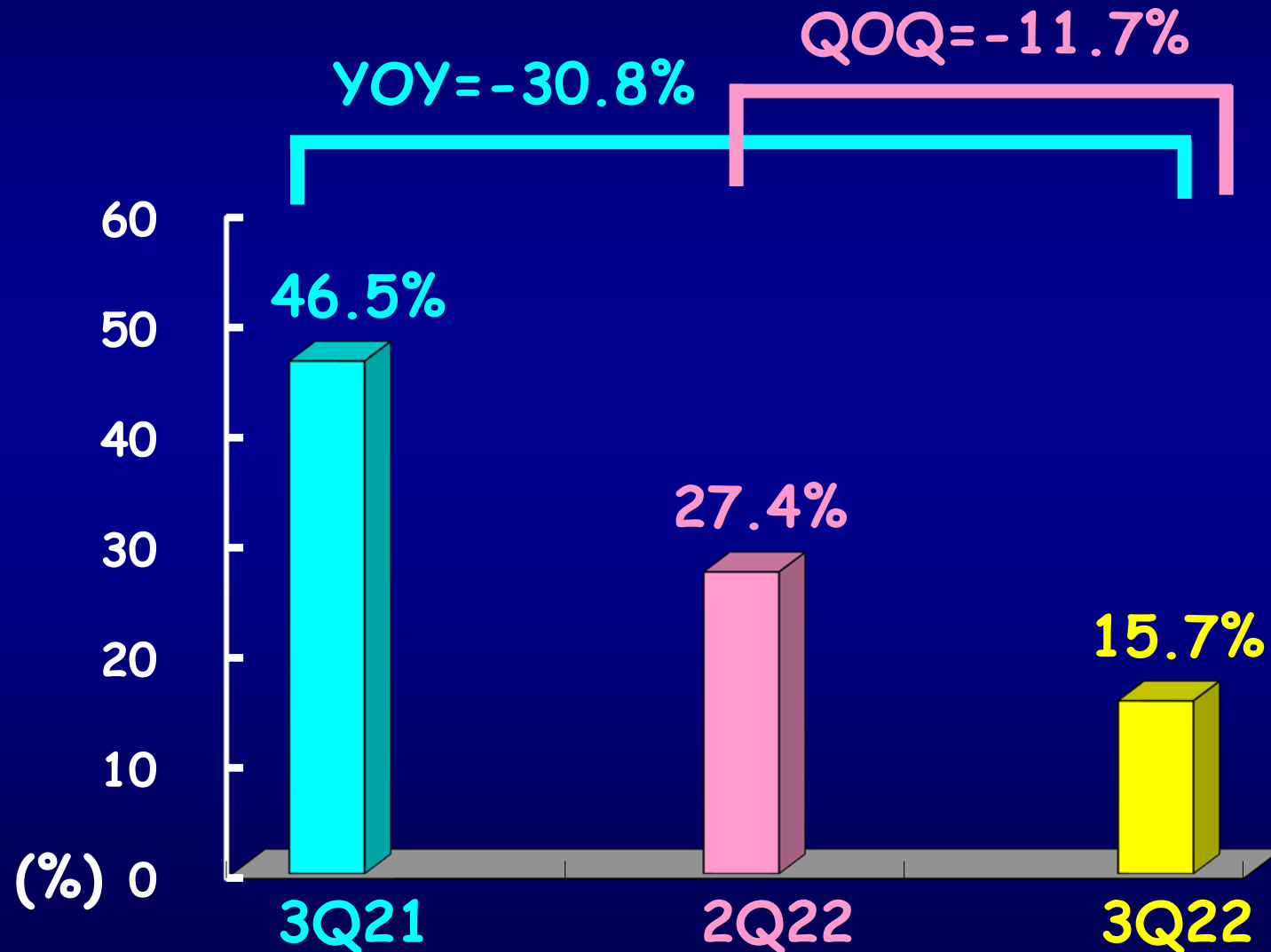
Gross Margin



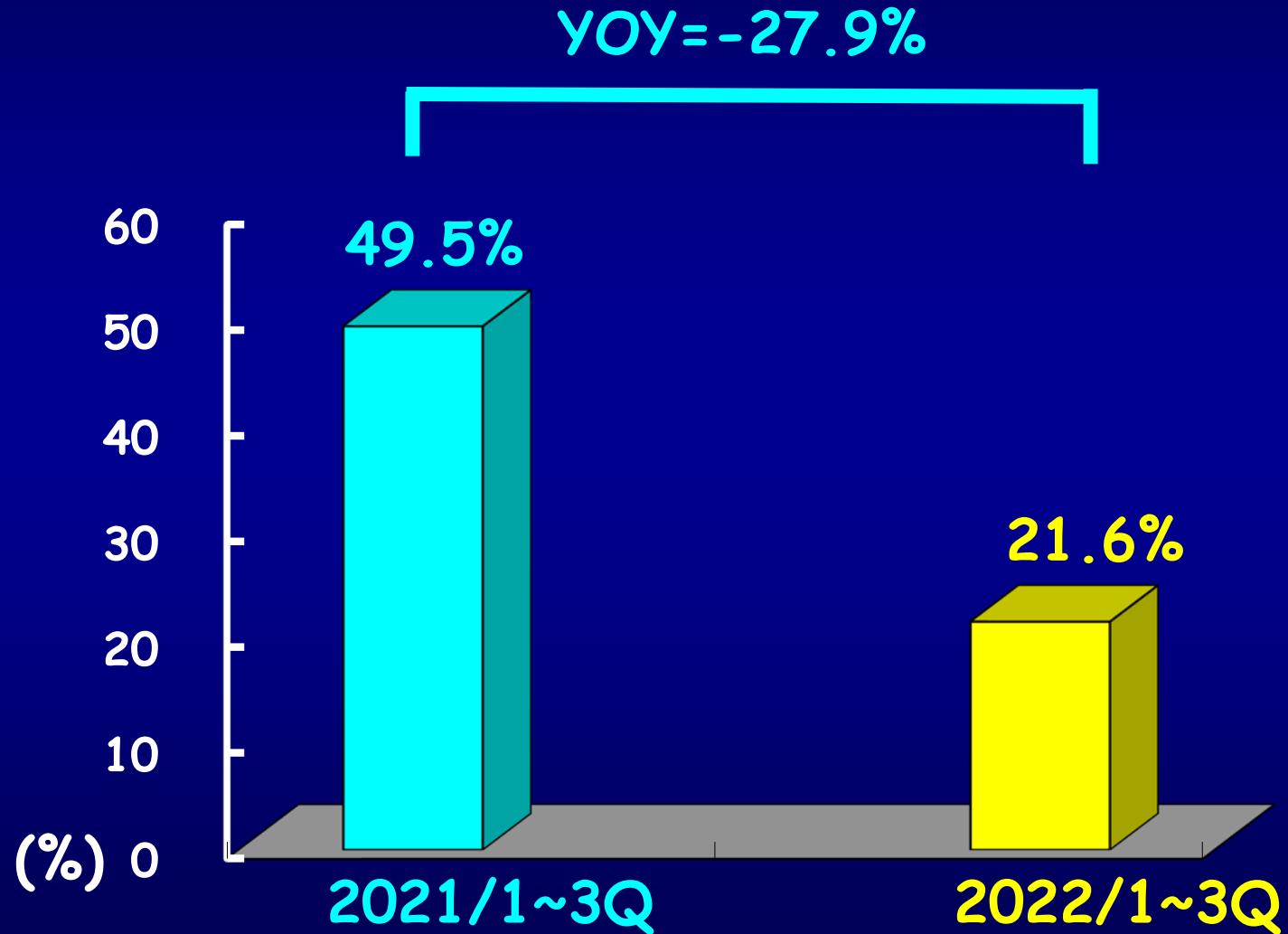
Gross Margin



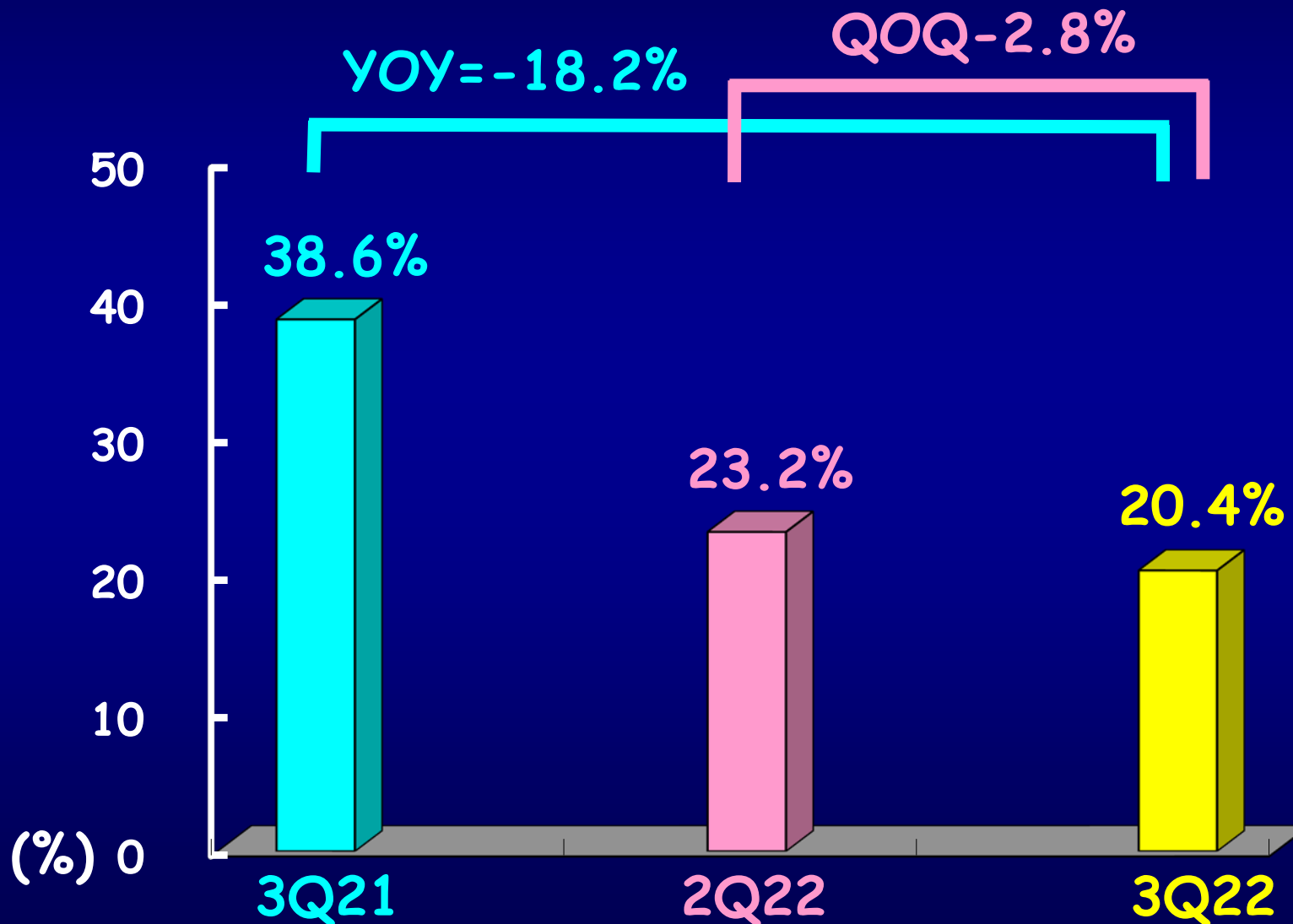
Operating Margin



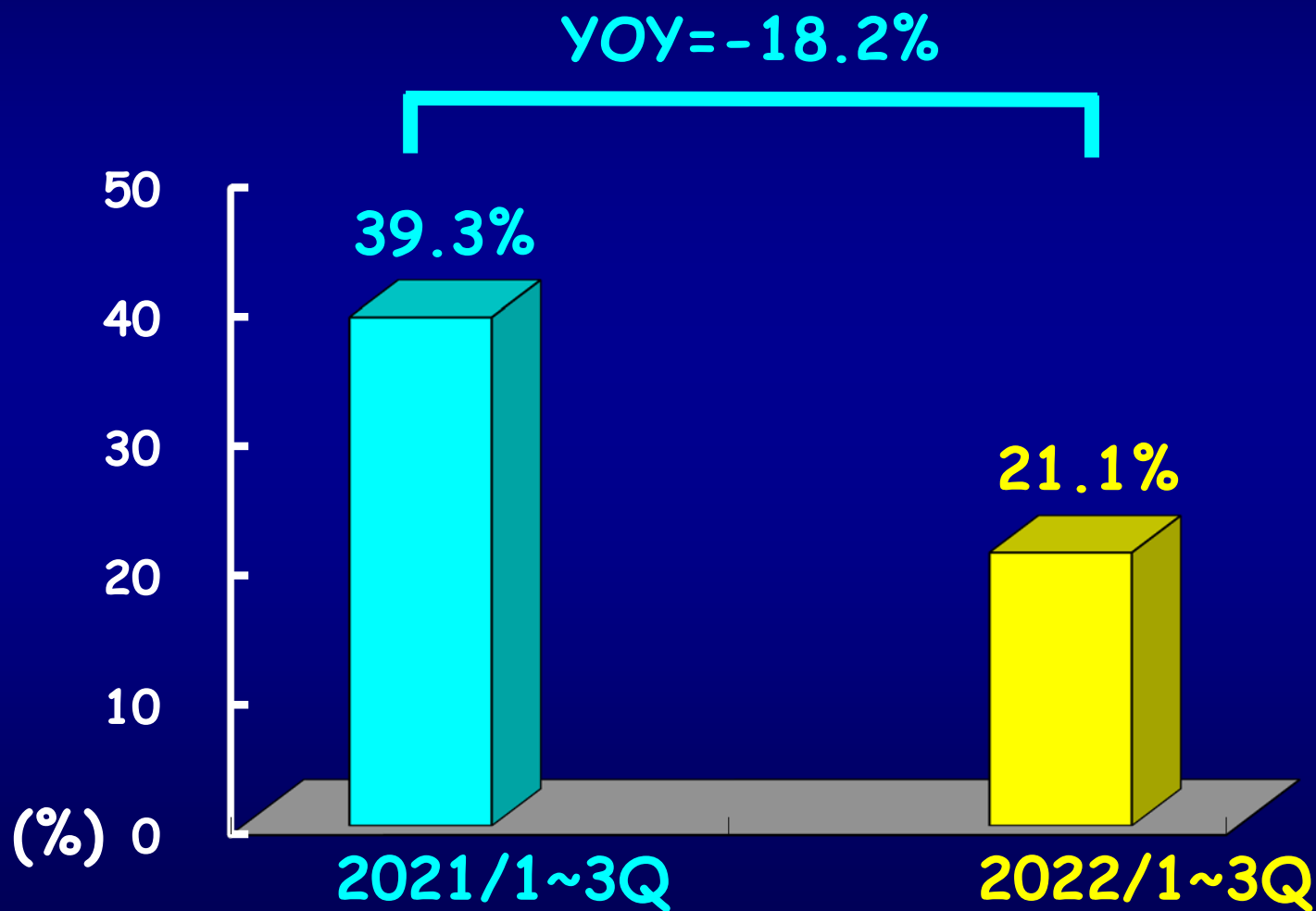
Operating Margin



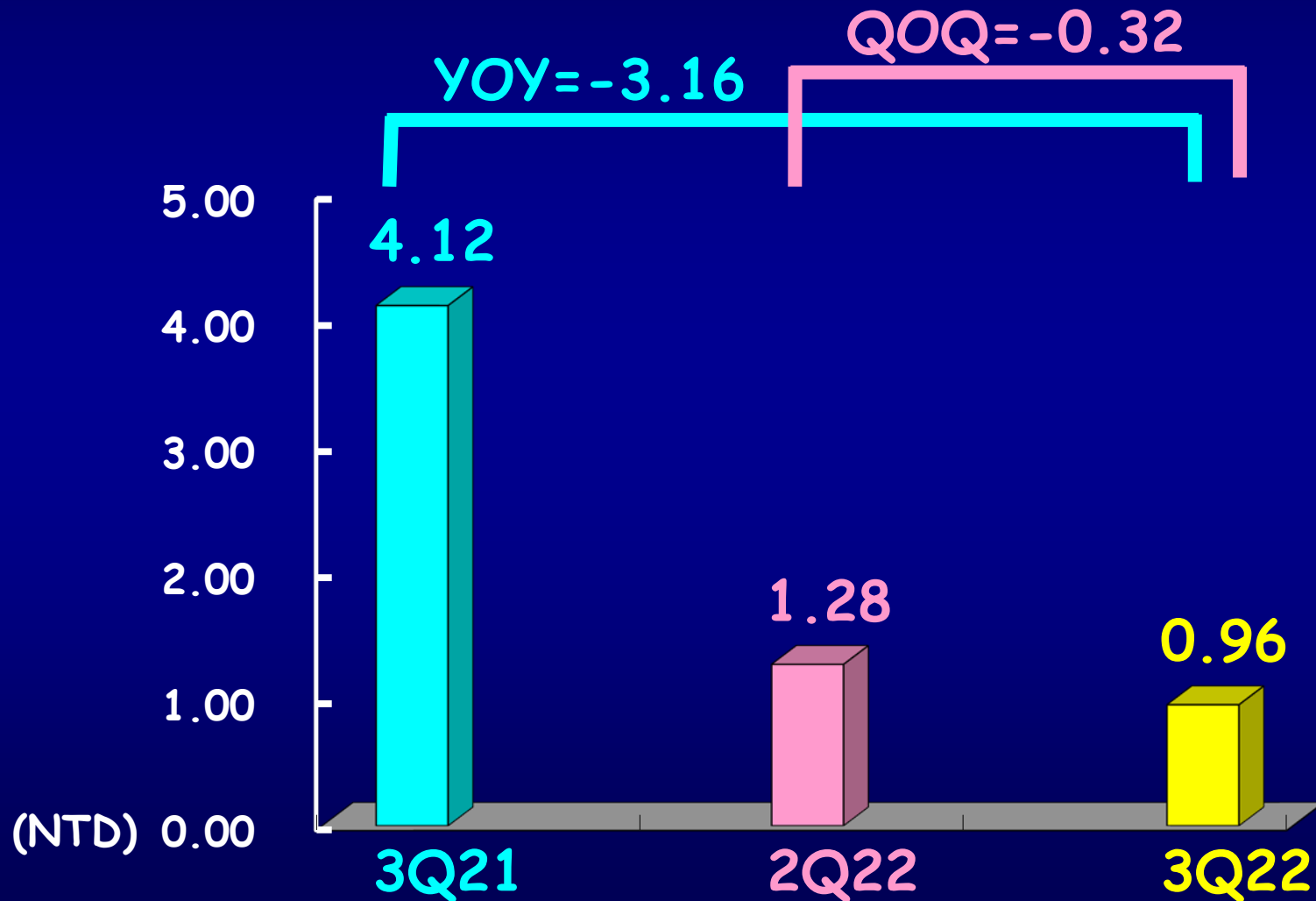
Net Profit Margin



Net Profit Margin

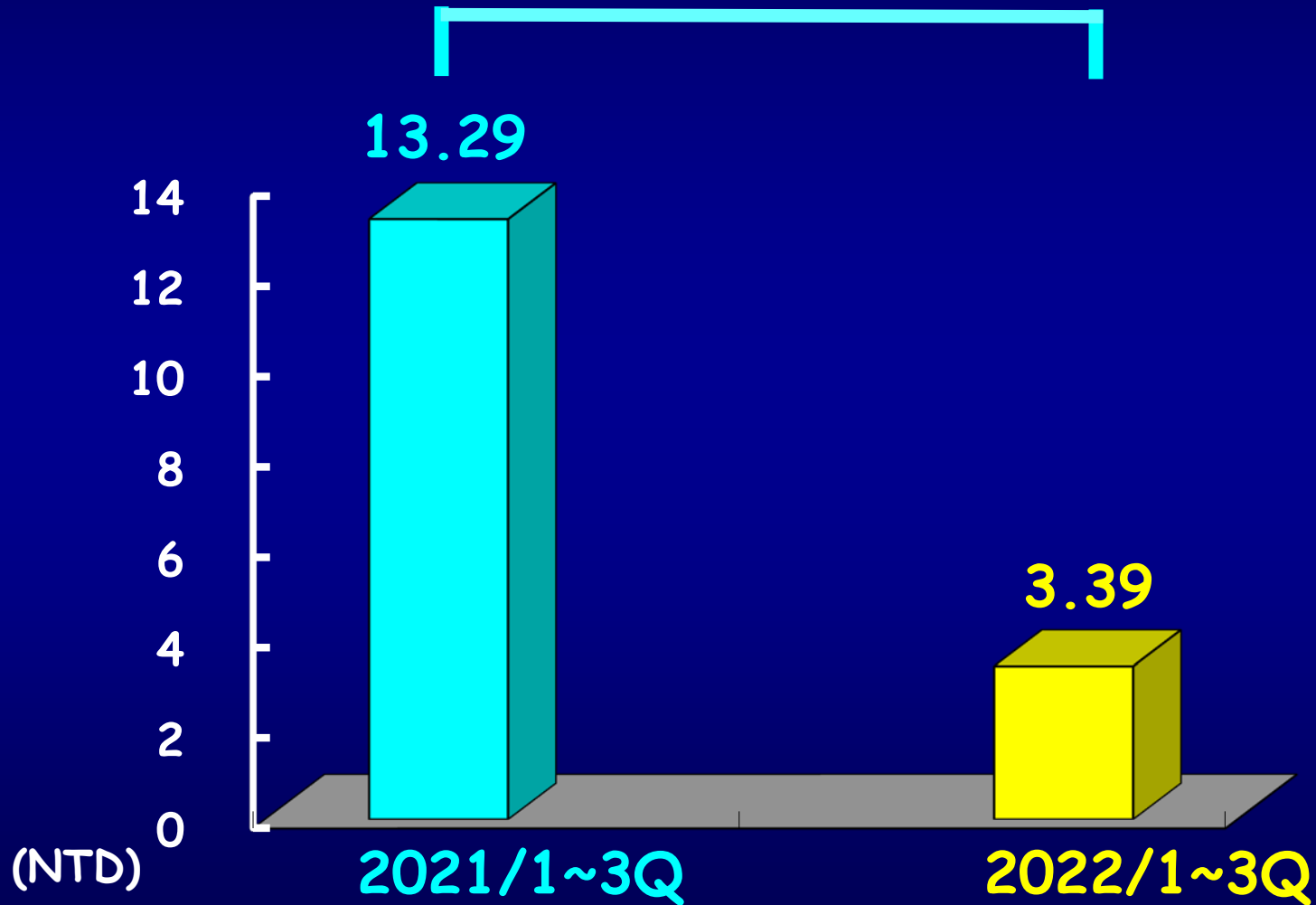


EPS



EPS

YOY=-9.9



ACX Income Statements - 2022/3Q

(M NTD)	<u>3Q22</u>	<u>2Q22</u>	<u>3Q21</u>	<u>QoQ</u>	<u>YoY</u>
Net Sales	324	379	738	-14.5%	-56.1%
Gross Margin	30.7%	43.1%	58.9%	-12.4 ppt	-28.2 ppt
Operating Expenses	(49)	(60)	(91)	-18.1%	-46.4%
Operating Margin	15.7%	27.4%	46.5%	-11.7 ppt	-30.8 ppt
Non-Operating Items	34	6	12	+431.2%	+179.0%
Taxes	(19)	(22)	(71)	-14.6%	-73.5%
Net Income	66	88	285	-25.1%	-76.8%
Net Profit Margin	20.4%	23.2%	38.6%	-2.8 ppt	-18.2 ppt
EPS (NTD)	0.96	1.28	4.12	-0.32	-3.16

ACX Income Statements - 2022/1~3Q

(M NTD)	<u>2022/1~3Q</u>	<u>2021/1~3Q</u>	<u>YoY</u>
Net Sales	1,108	2,335	-52.6%
Gross Margin	36.6%	60.5%	-23.9 ppt
Operating Expenses	(167)	(257)	-35.1%
Operating Margin	21.6%	49.5%	-27.9 ppt
Non-Operating Items	56	(10)	+645.8%
Taxes	(61)	(229)	-73.5%
Net Income	234	917	-74.5%
Net Profit Margin	21.1%	39.3%	-18.2 ppt
EPS (NTD)	3.39	13.29	-9.9

ACX

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Stock Code: 3152 TW

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