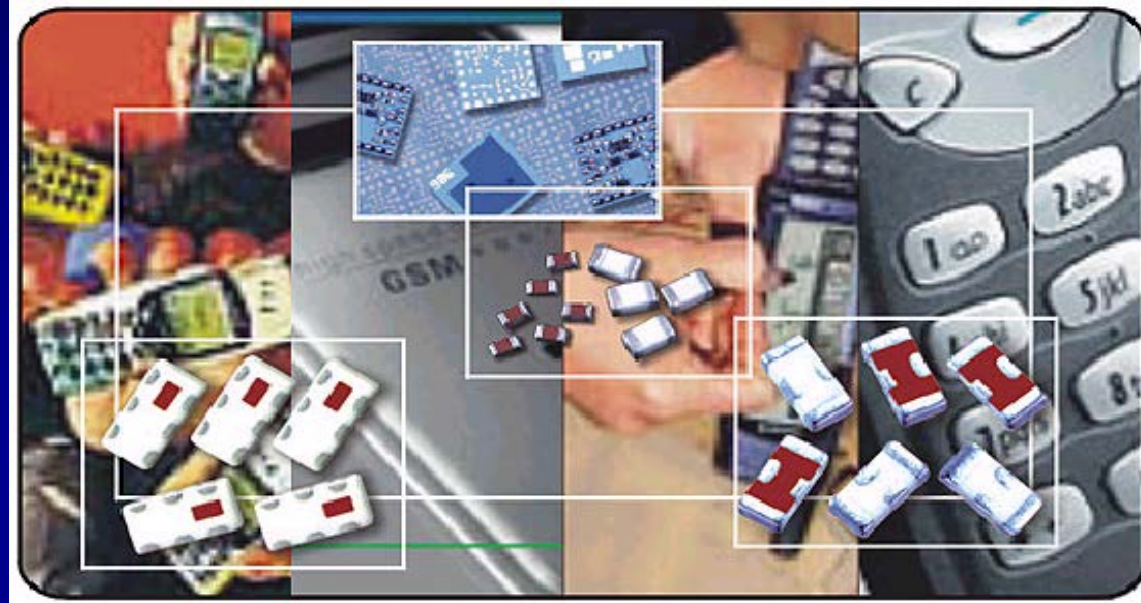


ACX

Advanced Ceramic X Corporation

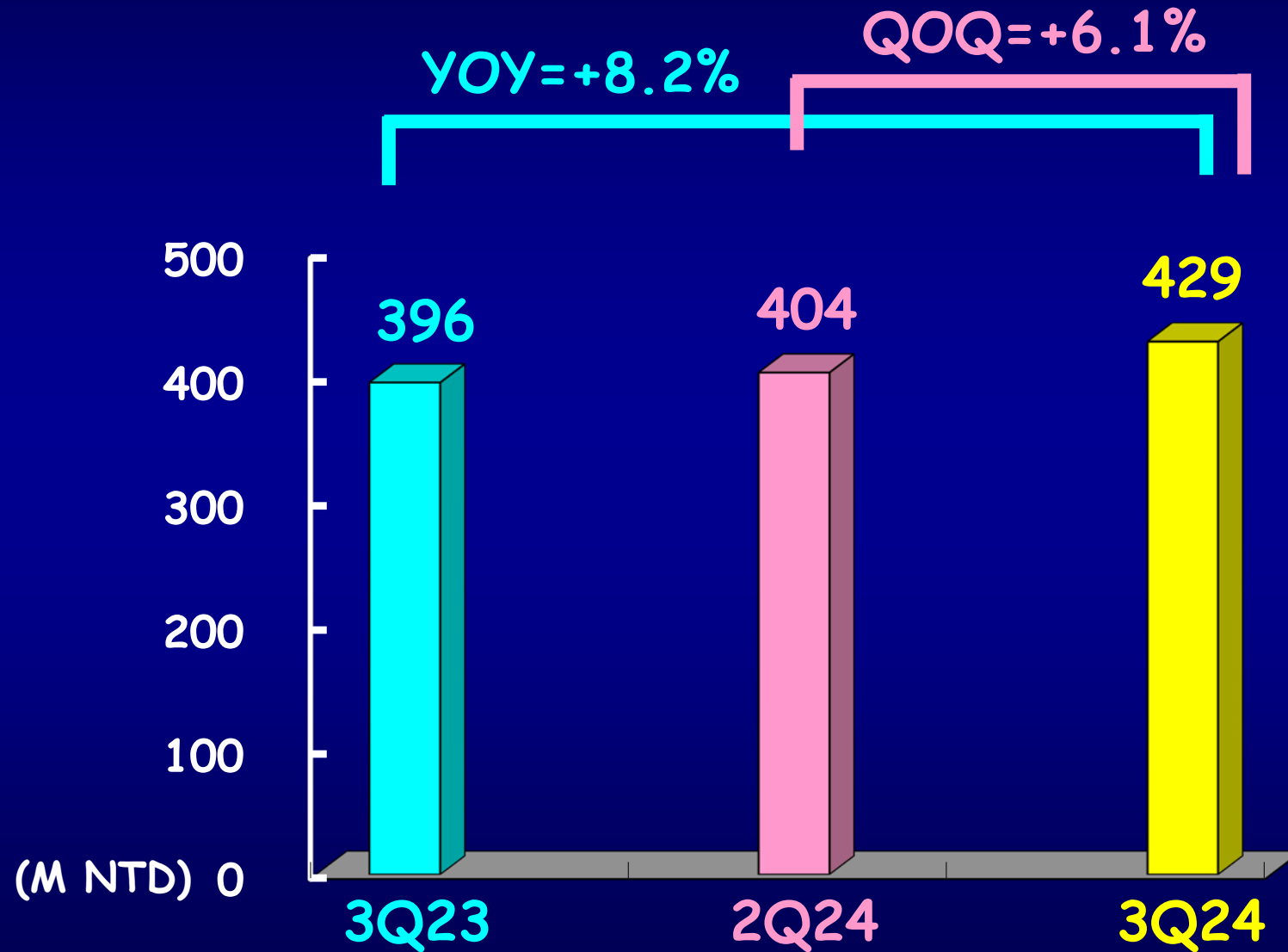


Wireless SIP Solutions

無線通訊整合元件與模組專家

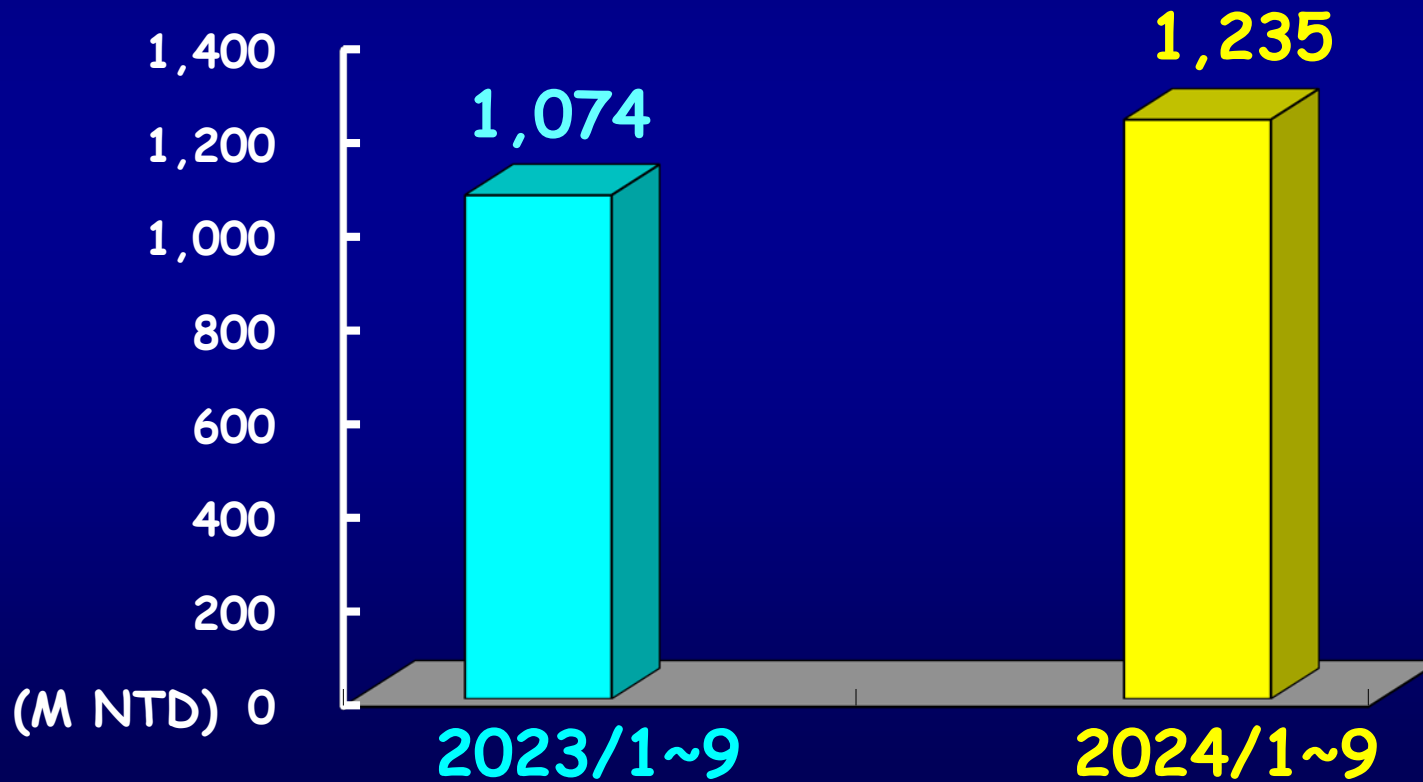
Nov 12<sup>th</sup>, 2024

## Revenue

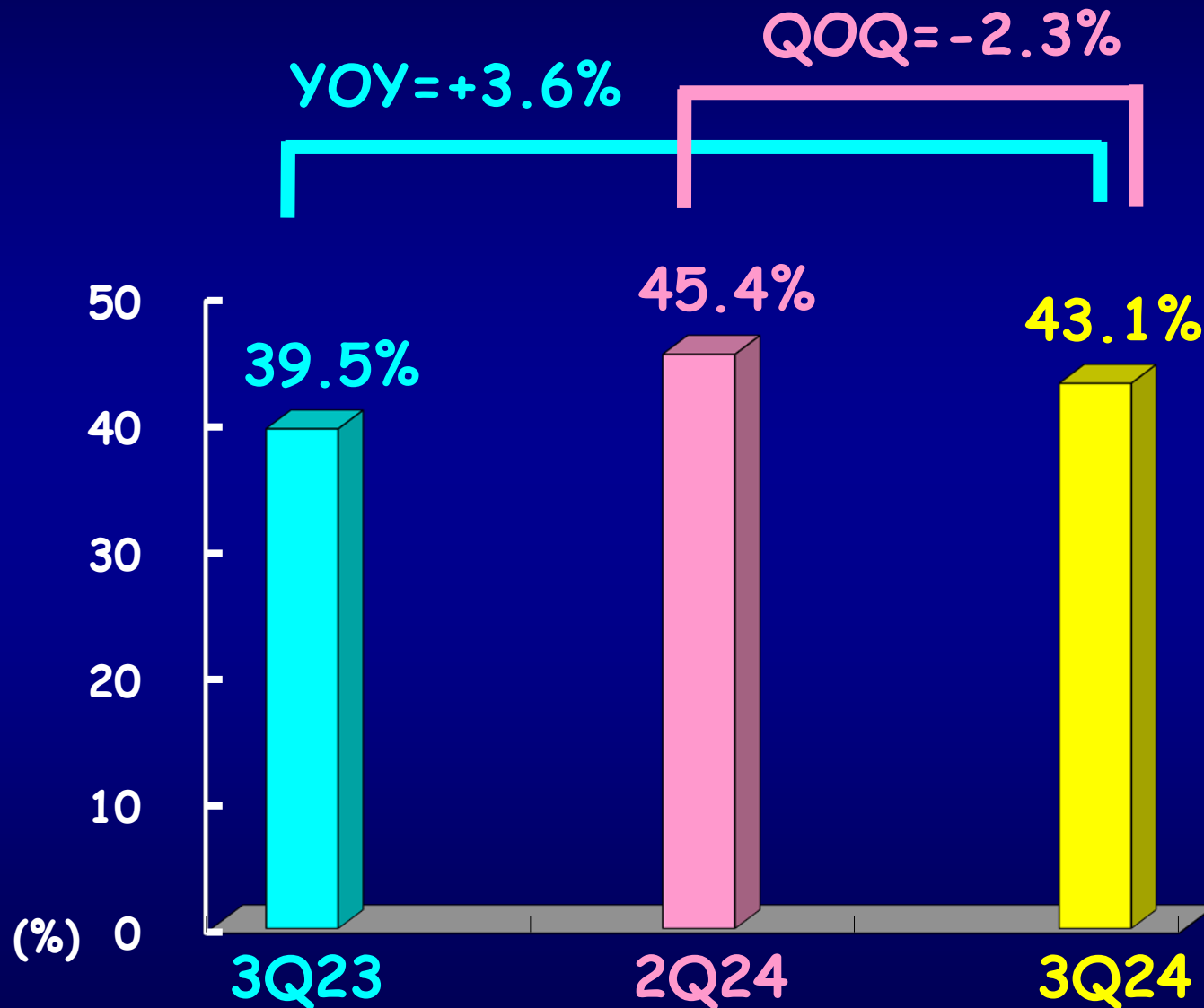


# Revenue

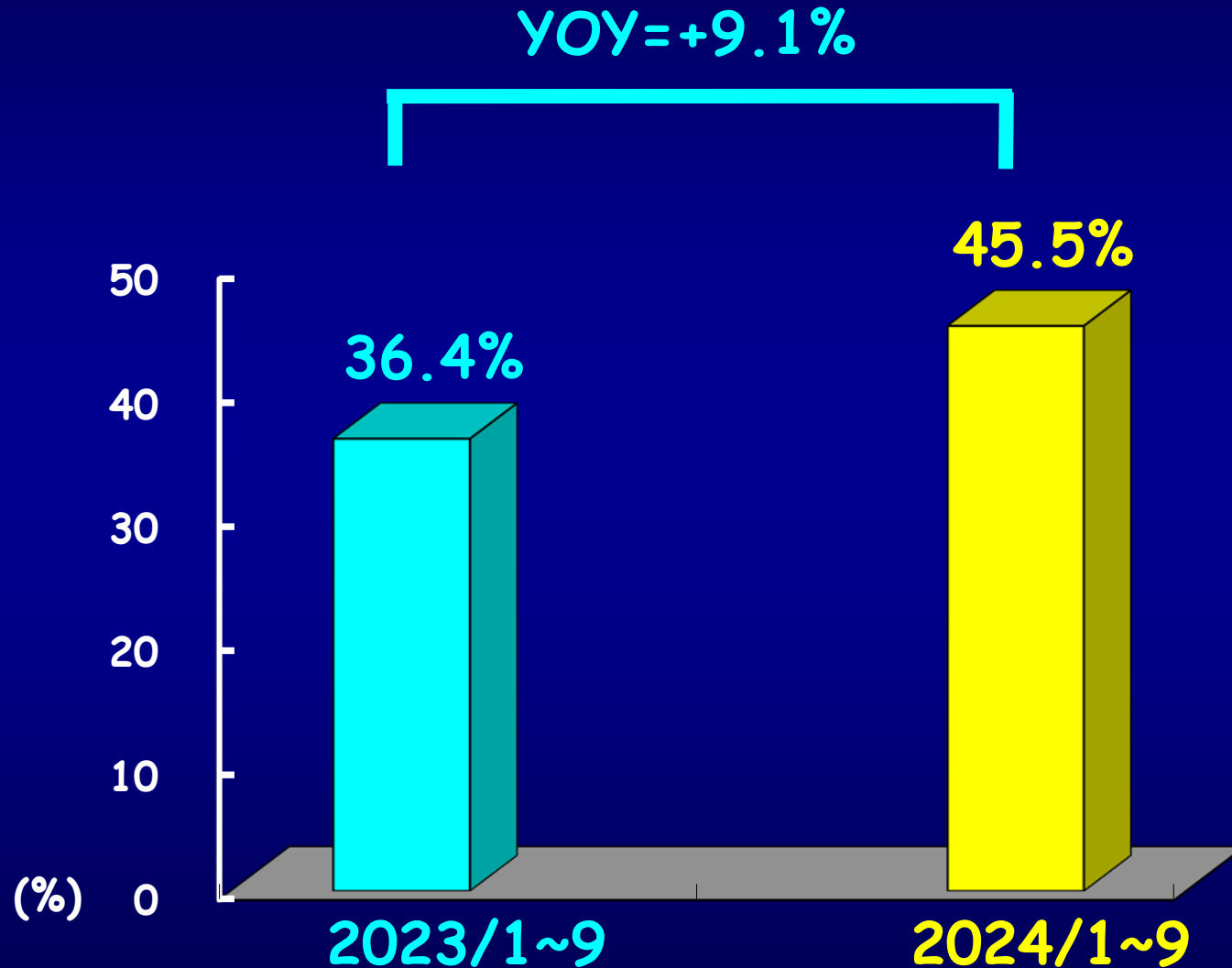
YOY=15.0%



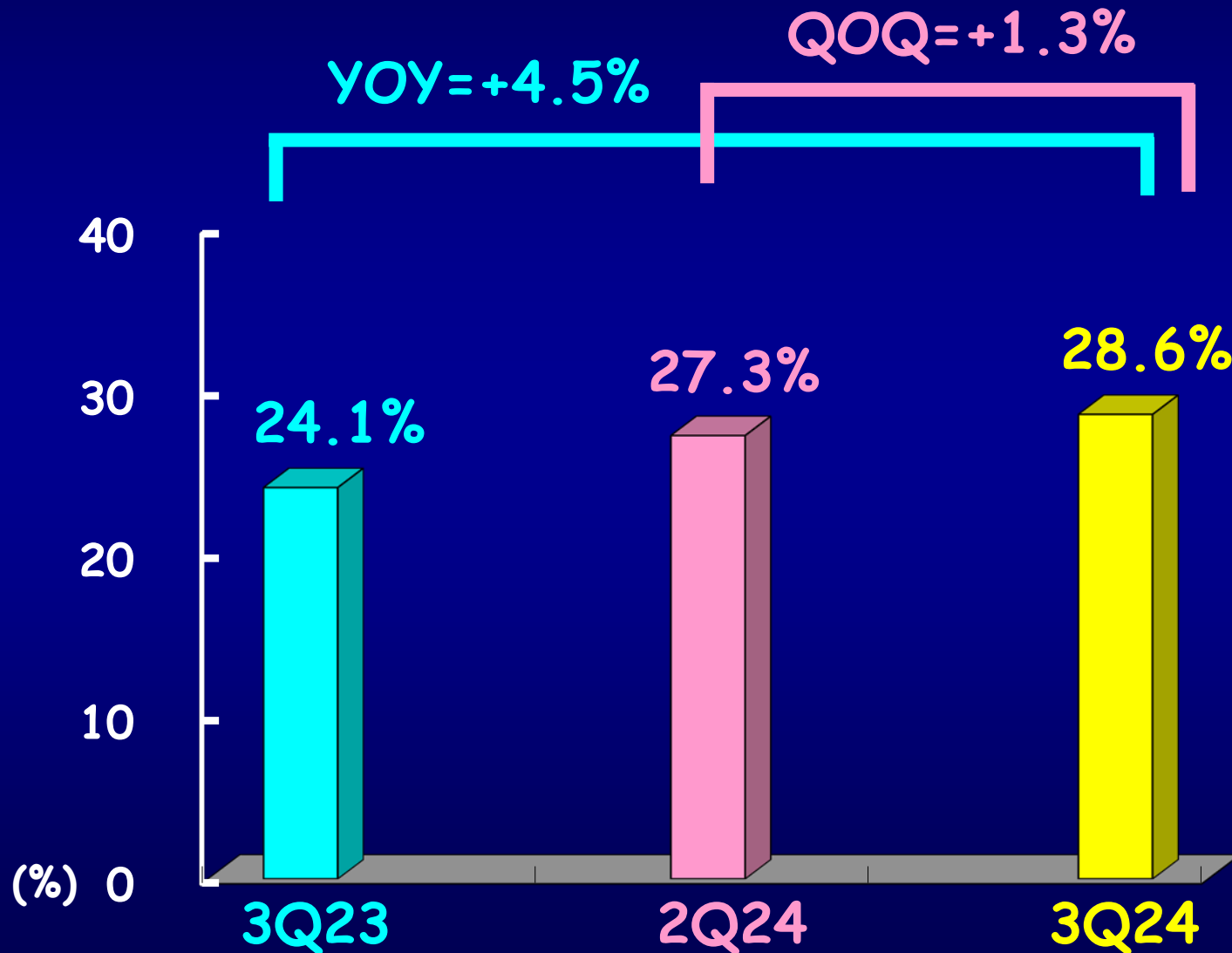
# Gross Margin



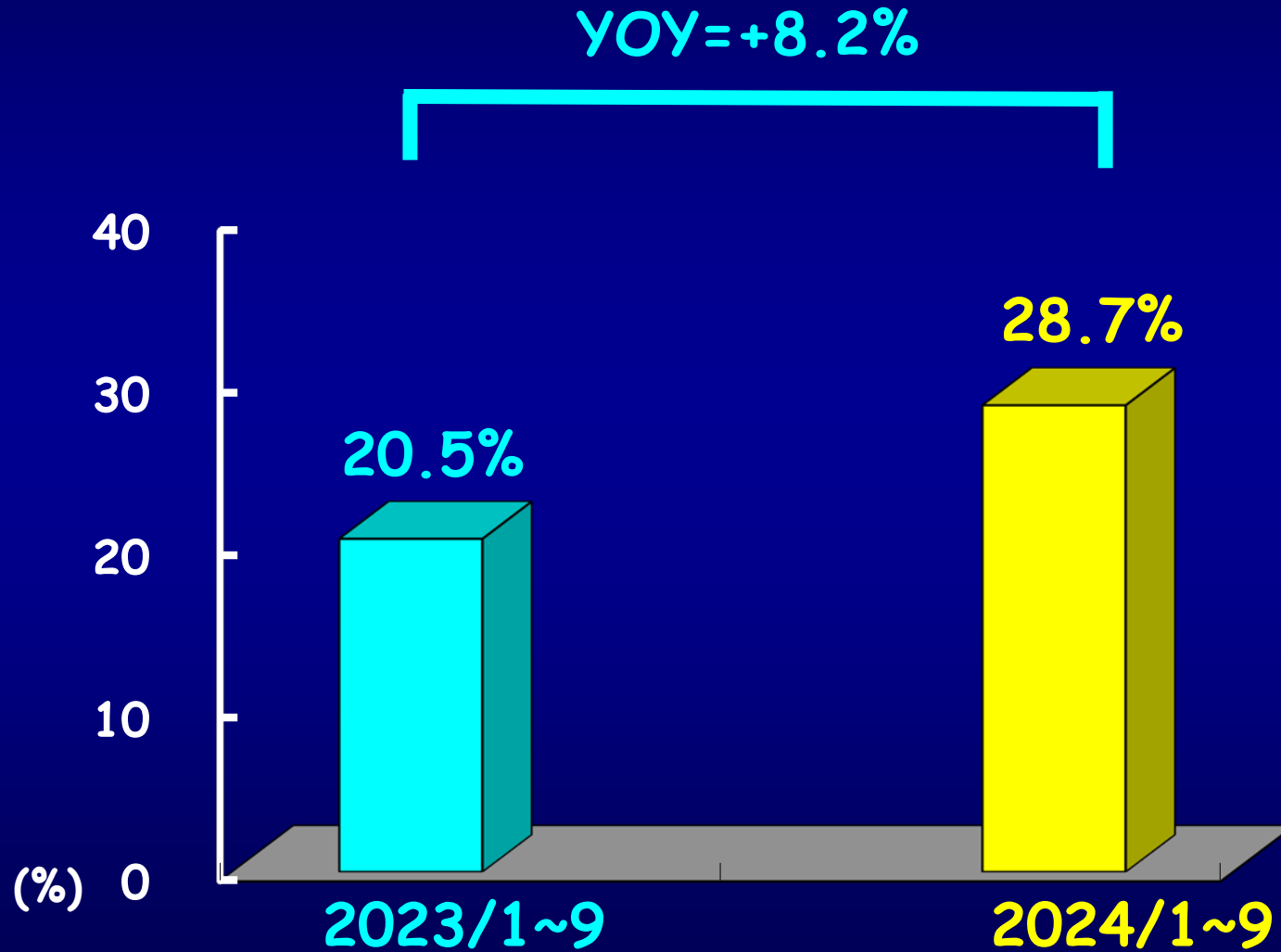
# Gross Margin



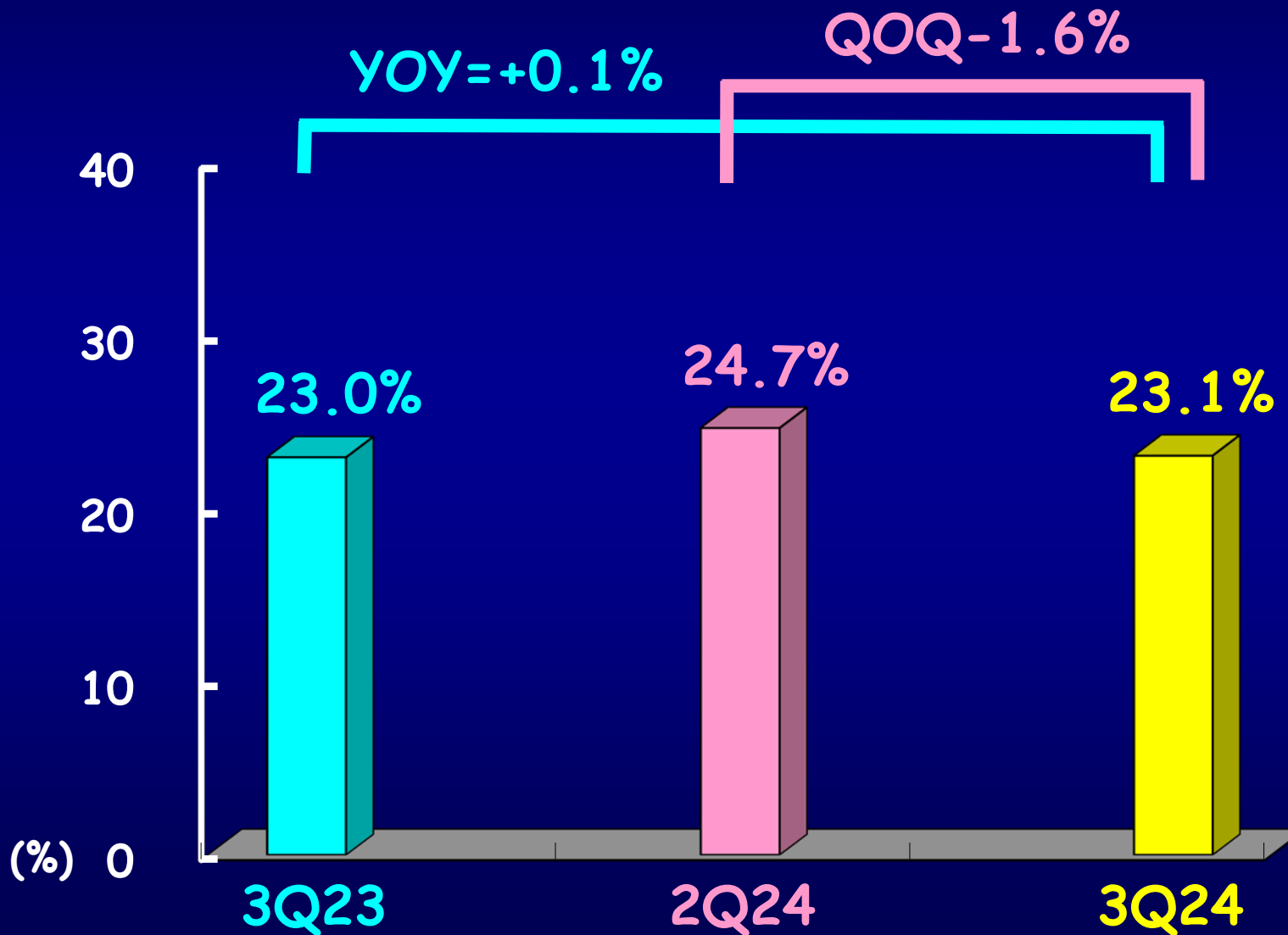
# Operating Margin



# Operating Margin

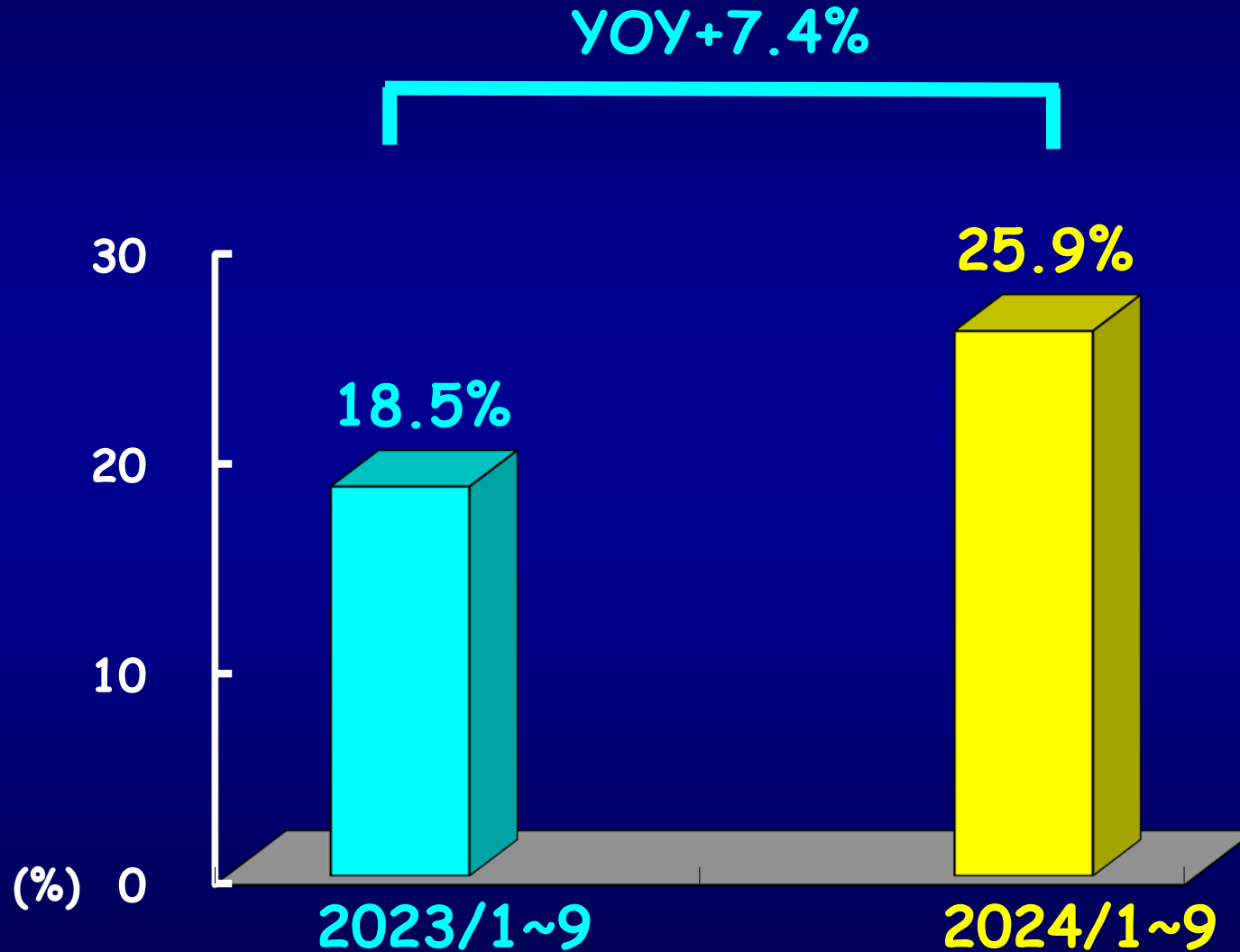


# Net Profit Margin

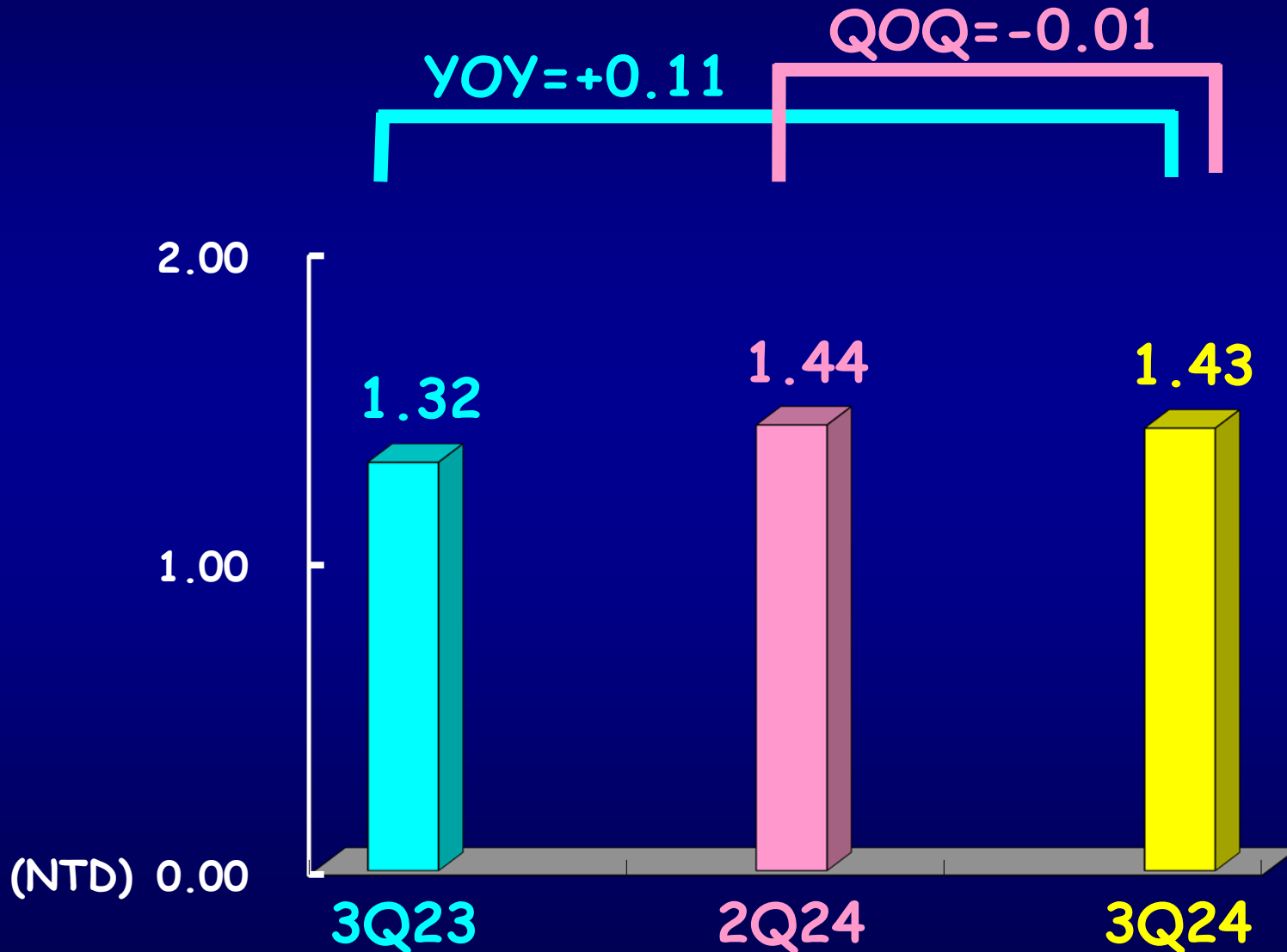




# Net Profit Margin

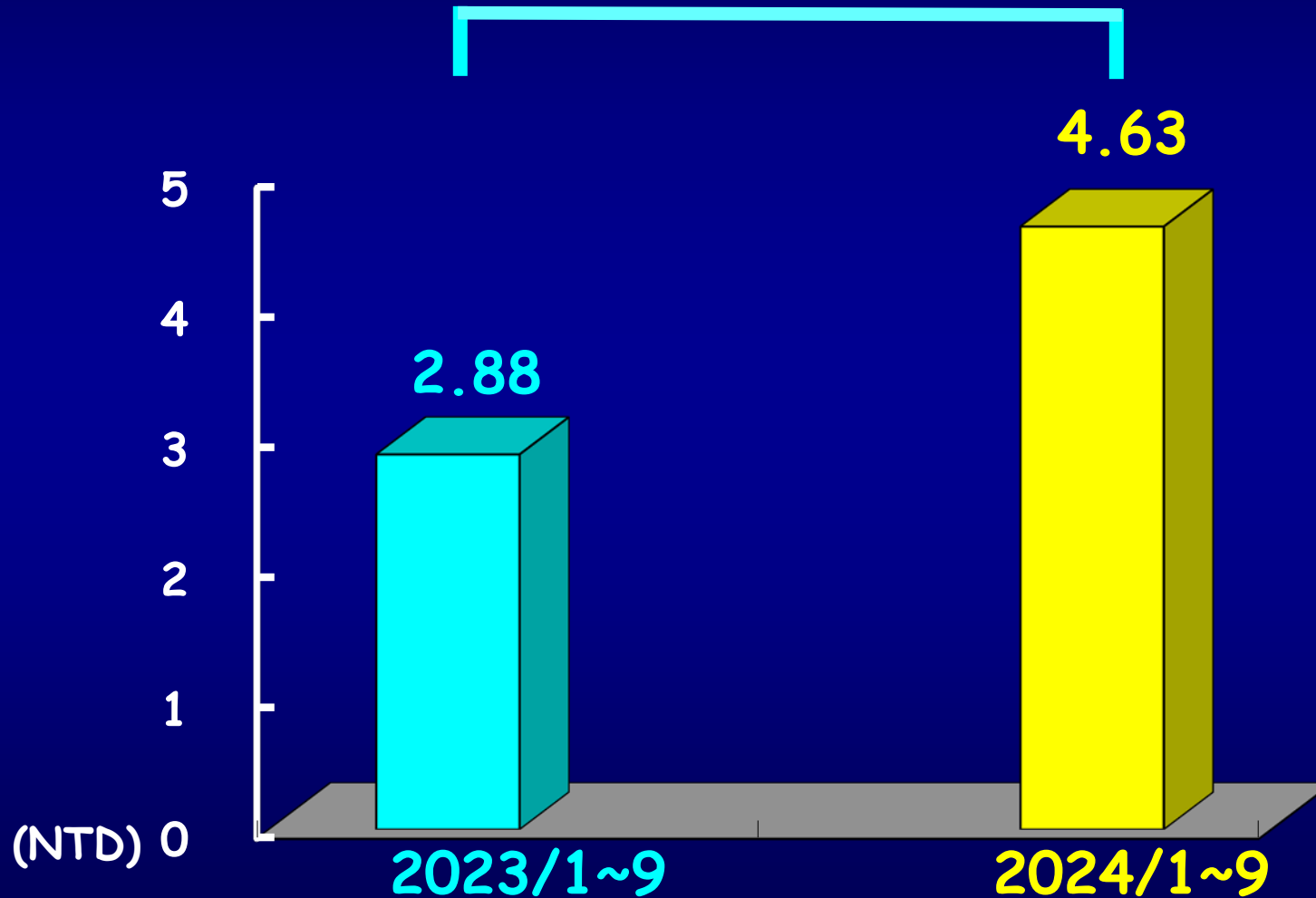


## EPS



## EPS

YOY=+1.75



# ACX Income Statements - 2024/3Q

| (M NTD)             | <u>3Q24</u> | <u>2Q24</u> | <u>3Q23</u> | <u>QoQ</u> | <u>YoY</u> |
|---------------------|-------------|-------------|-------------|------------|------------|
| Net Sales           | 429         | 404         | 396         | +6.1%      | +8.2%      |
| Gross Margin        | 43.1%       | 45.4%       | 39.5%       | -2.3 ppt   | +3.6 ppt   |
| Operating Expenses  | (62)        | (73)        | (61)        | -14.6%     | +2.4%      |
| Operating Margin    | 28.6%       | 27.3%       | 24.1%       | +1.3 ppt   | +4.5 ppt   |
| Non-Operating Items | 1           | 14          | 20          | -91.8%     | -94.3%     |
| Taxes               | (25)        | (25)        | (24)        | -0.8%      | +1.0%      |
| Net Income          | 99          | 100         | 91          | -0.8%      | +8.7%      |
| Net Profit Margin   | 23.1%       | 24.7%       | 23.0%       | -1.6 ppt   | +0.1 ppt   |
| EPS (NTD)           | 1.43        | 1.44        | 1.32        | -0.01      | +0.11      |

# ACX Income Statements - 2024/1~9

| (M NTD)             | <u>2024/1~9</u> | <u>2023/1~9</u> | <u>YoY</u> |
|---------------------|-----------------|-----------------|------------|
| Net Sales           | 1,235           | 1,074           | +15.0%     |
| Gross Margin        | 45.5%           | 36.4%           | +9.1 ppt   |
| Operating Expenses  | (208)           | (171)           | +21.3%     |
| Operating Margin    | 28.7%           | 20.5%           | +8.2 ppt   |
| Non-Operating Items | 45              | 30              | +49.3%     |
| Taxes               | (80)            | (51)            | +55.6%     |
| Net Income          | 320             | 199             | +61.1%     |
| Net Profit Margin   | 25.9%           | 18.5%           | +7.4 ppt   |
| EPS (NTD)           | 4.63            | 2.88            | +1.75      |

**ACX**

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**Stock Code: 3152 TW**

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